

28 March 2024

Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Viva Energy Group Limited (ASX: VEA) (**Viva Energy**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Viva Energy advises that in connection with the completion of the OTR Group acquisition, it has issued 50,641,458 of fully paid ordinary shares (Shares).

An Appendix 2A in respect of the Shares has been lodged with the ASX.

Viva Energy hereby confirms that:

1. the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice:
 - a) Viva Energy has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Viva Energy;
 - b) Viva Energy has complied with section 674 and 674A of the Corporations Act as they apply to Viva Energy; and
 - c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been approved by the Board of Viva Energy Group Limited.

Further enquiries:

Media Enquiries

Michael Cave
T: +61 409 647 910
E: michael.cave@vivaenergy.com.au

Investor Relations

David Gilmour
T: +61 3 8823 3110
E: investors@vivaenergy.com.au