

## RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 the directors of Unith Ltd (**UNT:ASX or the Company**) advise that the following resolutions put to shareholders were carried by a poll at the General Meeting of the Company held earlier today:

1. *“That, pursuant to ASX Listing Rule 7.4, Shareholders ratify the issue of 47,559,618 Shares and 68,965,517 attaching Unlisted Options on the terms and conditions set out in the Explanatory Statement.”*
2. *“That, pursuant to ASX Listing Rule 7.4, Shareholders ratify the issue of 89,371,417 Shares on the terms and conditions set out in the Explanatory Statement.”*
3. *“That, pursuant to ASX Listing Rule 7.1, Shareholders approve the issue of 68,965,517 Listed Options on the terms and conditions set out in the Explanatory Statement.”*
4. *“That, pursuant to ASX Listing Rule 7.1, Shareholders approve the issue 20,000,000 Options to Evolution Capital Pty Ltd or its nominees on the terms and conditions set out in the Explanatory Statement.”*
5. *Withdrawn*
6. *Withdrawn*
7. *Withdrawn*
8. *Withdrawn*

*This ASX announcement is authorised for release by Director, Scott Mison.*

**Unith Ltd**  
**General Meeting**  
**Thursday, 28 March 2024**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. RATIFICATION OF LISTING RULE 7.1 PLACEMENT	Ordinary	465,882,095 90.53%	20,396,170 3.96%	28,355,878 5.51%	3,203,699	494,977,205 96.04%	20,396,170 3.96%	3,203,699	Carried
2. RATIFICATION OF LISTING RULE 7.1A PLACEMENT	Ordinary	469,882,095 91.30%	20,396,170 3.96%	24,355,878 4.73%	3,203,699	494,977,205 96.81%	20,396,170 3.19%	3,203,699	Carried
3 APPROVAL OF LISTING RULE 7.1 PLACEMENT	Ordinary	521,376,086 92.03%	20,396,170 3.60%	24,755,878 4.37%	3,203,699	546,871,196 96.40%	20,396,170 3.60%	3,203,699	Carried
4. APPROVAL OF OPTIONS FOR CAPITAL RAISING FEE	Ordinary	510,368,076 93.29%	11,966,497 2.19%	24,719,430 4.52%	22,677,830	535,826,738 97.81%	11,966,497 2.19%	22,677,830	Carried
5. REMOVAL OF MR MATTHEW BLAKE	Ordinary	471,418,095 82.86%	73,555,866 12.93%	23,949,428 4.21%	808,444	Resolution Withdrawn			
6. APPOINTMENT OF ANDREW COTTERILL	Ordinary	82,634,562 14.64%	457,687,359 81.10%	23,999,180 4.25%	5,410,732	Resolution Withdrawn			
7. REMOVAL OF MR JUSTIN BAIRD	Ordinary	82,601,684 14.65%	457,176,840 81.09%	23,999,180 4.26%	5,954,129	Resolution Withdrawn			
8. REMOVAL OF MR SYTZE VOULON	Ordinary	82,598,652 14.64%	457,760,872 81.11%	23,999,180 4.25%	5,373,129	Resolution Withdrawn			

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.