



AMAERO INTERNATIONAL LIMITED (ASX:3DA)

Investor Briefing | 2 April 2024

Hank J. Holland | Chairman & CEO

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Announcement Dated 27 March

Enters Binding Offtake Agreement

Commentary

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This is a very important milestone for Amaero. Amaero aspires to be the largest U.S. domestic producer of C103 and specialty alloy AM powders and to be the most responsive, agile producer. In order for additive manufacturing to achieve its potential, it's imperative that we stand up an alternative U.S. domestic supplier of C103 and specialty AM powder.”



— HANK J. HOLLAND, AMAERO
CHAIRMAN & CEO

Offtake Agreement Detail

- Amaero announced it entered a **binding offtake agreement for** supply of **C103 AM powder**
- Counterparty is a **leading, deeply resourced additive manufacturer of C103 and refractory alloys** for defense and space industries
- Only after qualification is achieved, counterparty is **required to take 2.25 tonnes** of Amaero's C103 AM powder (in late CY2024 and CY2025)
- If qualification is achieved, **agreement will run five years** with additional **opportunities for further supply** of AM powder (beyond the initial 2.25 tonnes)

Announces Institutional Placement

Commentary

“ We received bids from investors in excess of the Placement amount including cornerstone investments from a U.S.-based internationally respected mutual fund, a top tier Australian based global institutional asset manager and a leading Sydney-based investment management firm. As Amaero’s largest shareholder, I’ve often commented about the importance of attracting sophisticated, long-term shareholders to the registry and the addition of these institutional investors is an important affirmation of our progress. ”



— HANK J. HOLLAND, AMAERO
CHAIRMAN & CEO

Institutional Placement Detail

- Amaero announced it has **raised A\$20M through placement** of shares to **institutional investors**
- Placement conducted at **fixed price of A\$0.33 per share** resulting in ~60.6M new shares issued — representing **~12.6%** of Amaero’s **existing share capital**
- Expects to use proceeds of placement for general corporate purposes, including **working capital, operating expenses** and **capital expenditures**
- **Key placement dates:** announcement March 27; settlement April 4; commencement of trading April 5

Shares Outstanding, After Capital Raise

Capitalization Table, After Capital Raise

(Share count in millions, after capital raise)

Capitalization Table		Balance	Ordinary O/S %
Top Shareholders			
Pegasus Growth Capital		188.5	34.8%
Cornerstone Institutional Investor #1		30.3	5.6%
Melbourne-Based Private Investor		20.9	3.9%
June Seventy Sixers		18.6	3.4%
Monash Investment Holdings		18.3	3.4%
Cornerstone Institutional Investor #2		12.1	2.2%
Cornerstone Institutional Investor #3		10.6	2.0%
Top 7 Shareholders		299.3	55.3%
Top 50 Shareholders		393.3	72.7%
Total Ordinary Shares Outstanding		541.0	100.0%

3DA LTM Share Performance

(Share prices in AUD)

A\$0.40

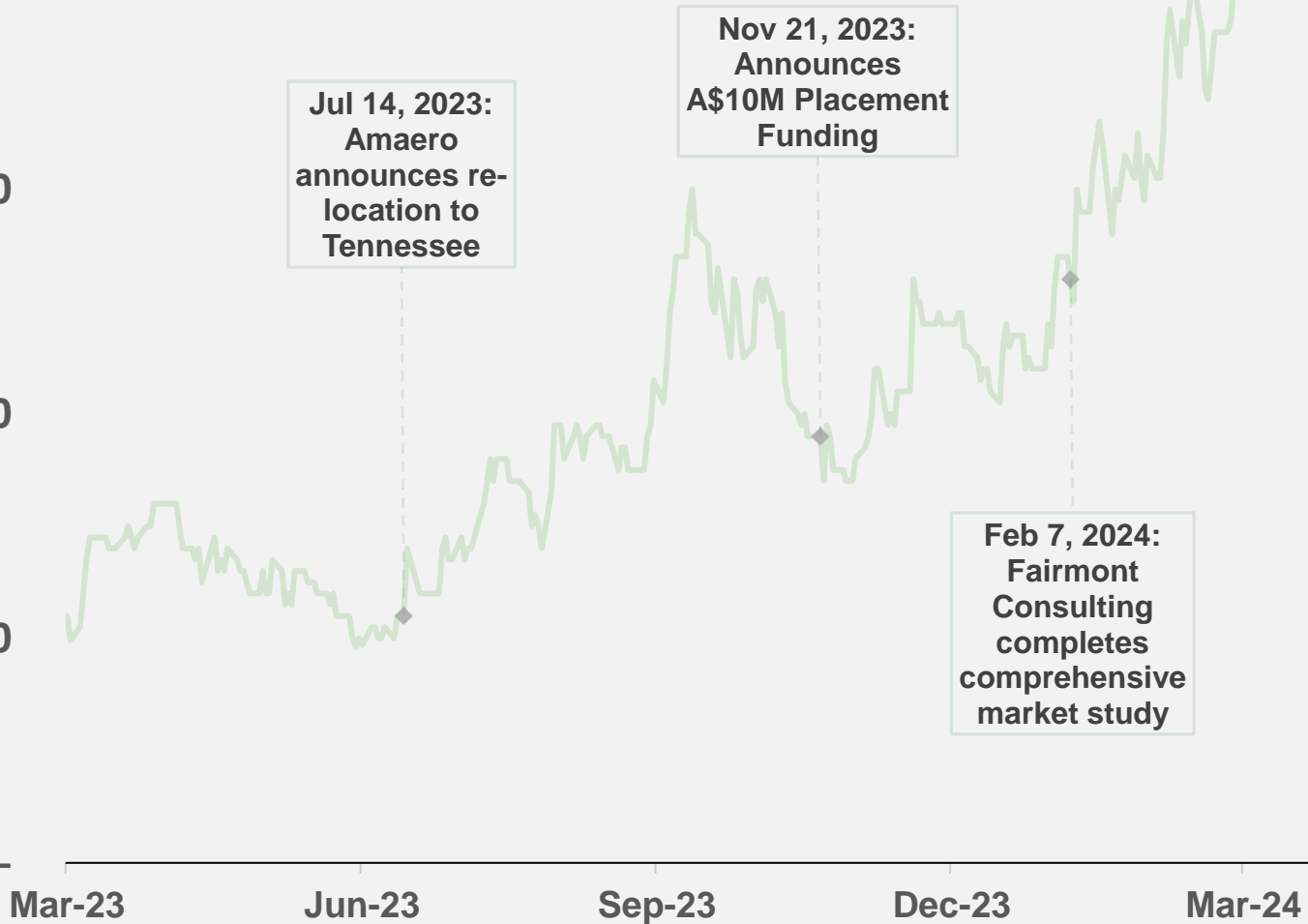
+\$0.28 (+255%) ↑ past year

A\$0.39

A\$0.30

A\$0.20

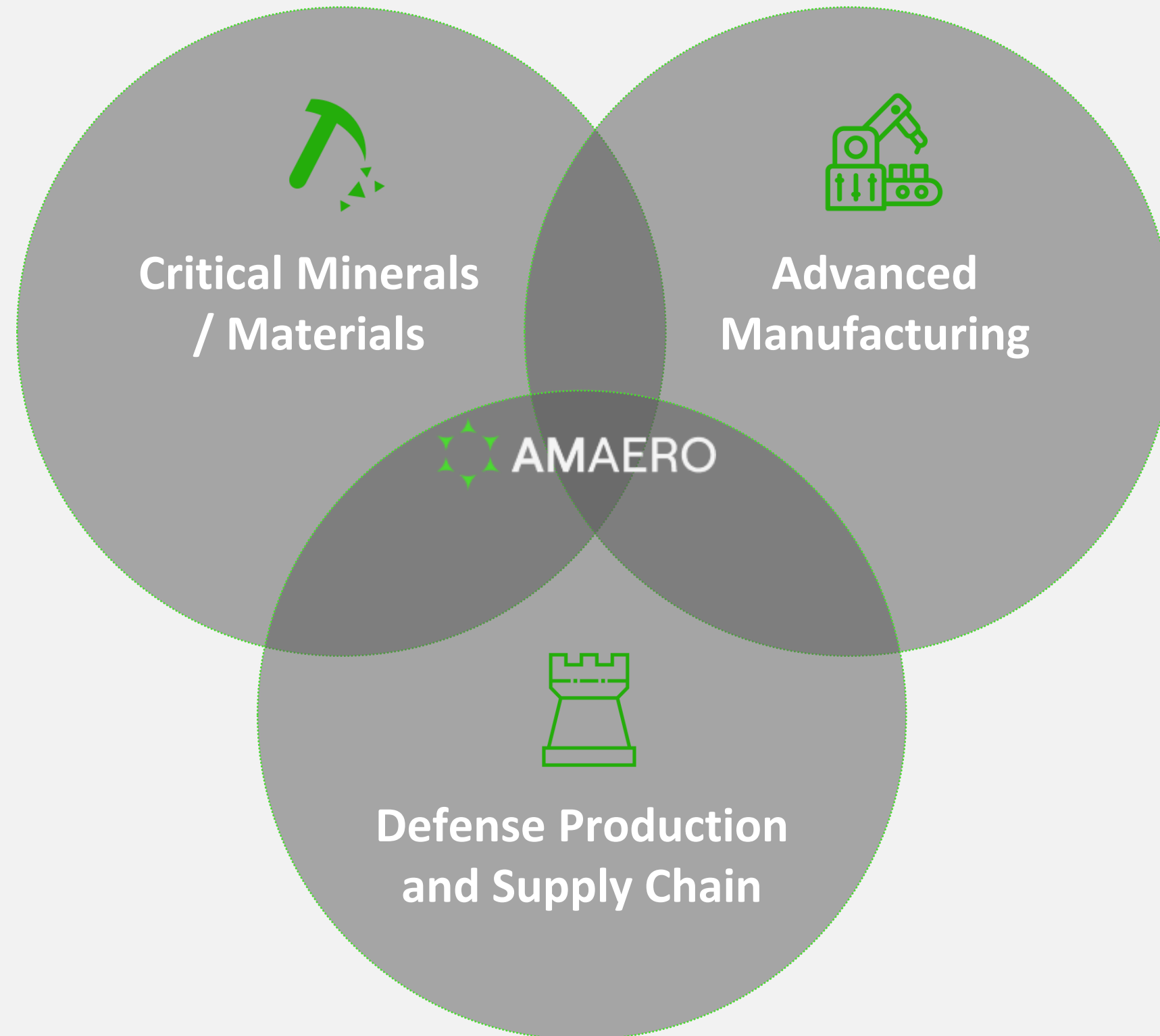
A\$0.10



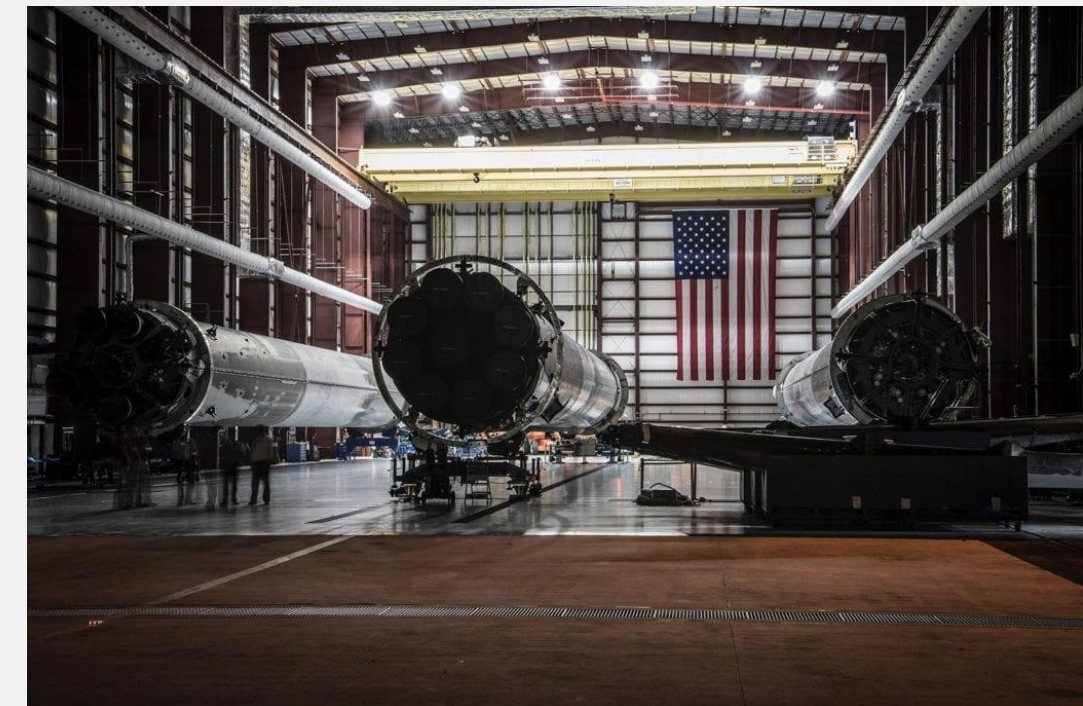
Source: Company data and publicly available information.
Note: Amaero price as of March 28, 2024.

Corporate Update

Generational Industrial Opportunity



- We are witnessing a generational industrial opportunity in **reshoring critical industrial base capabilities** to the U.S.
- Amaero operates at the fulcrum of the reshoring opportunity — building **secure, vertically integrated defense and industrial supply chains**
- Essential supply chain capability for **manufacturing readiness** determinants



SpaceX Falcon 9 Rockets, Business Insider

Secular Tailwinds

Adoption of Additive Manufacturing

Aerospace manufacturing is increasingly adopting additive manufacturing, particularly within Amaero's target use cases in highly engineered sub-segments

“

...the continued technological advancements, material developments, industry mergers and consolidations will continue to further proliferate the use and adoption of additive technologies across just about every industry.”

— AVI REICHENTAL, CEO, **nexa3D**

Investment Cycle in Defense and Space

Strong unrelated investment cycles in hypersonics, strategic missiles, space launch and satellites driving significant demand growth

“

In fiscal year 2024, the US Department of Defense (DoD) and NASA have allocated budgets for developing and testing hypersonic capabilities. With the influx of funding from the DoD in the hypersonic space, A&D companies have been and will likely continue to work toward operationalizing hypersonic weapons, including guide vehicles and cruise missiles...US spending in the space sector has increased to keep pace with the growing demand for space capabilities”

— **Deloitte**. ENERGY & INDUSTRIALS

Amaero Strategic Objectives



Amaero — Intentional Strategic Positioning

“

We are strategically establishing a **vital industrial capability** that aligns with the **nation's paramount initiatives** in **advanced materials and manufacturing**, while bolstering **supply chain resilience** for critical minerals and aerospace and defense production.”

“

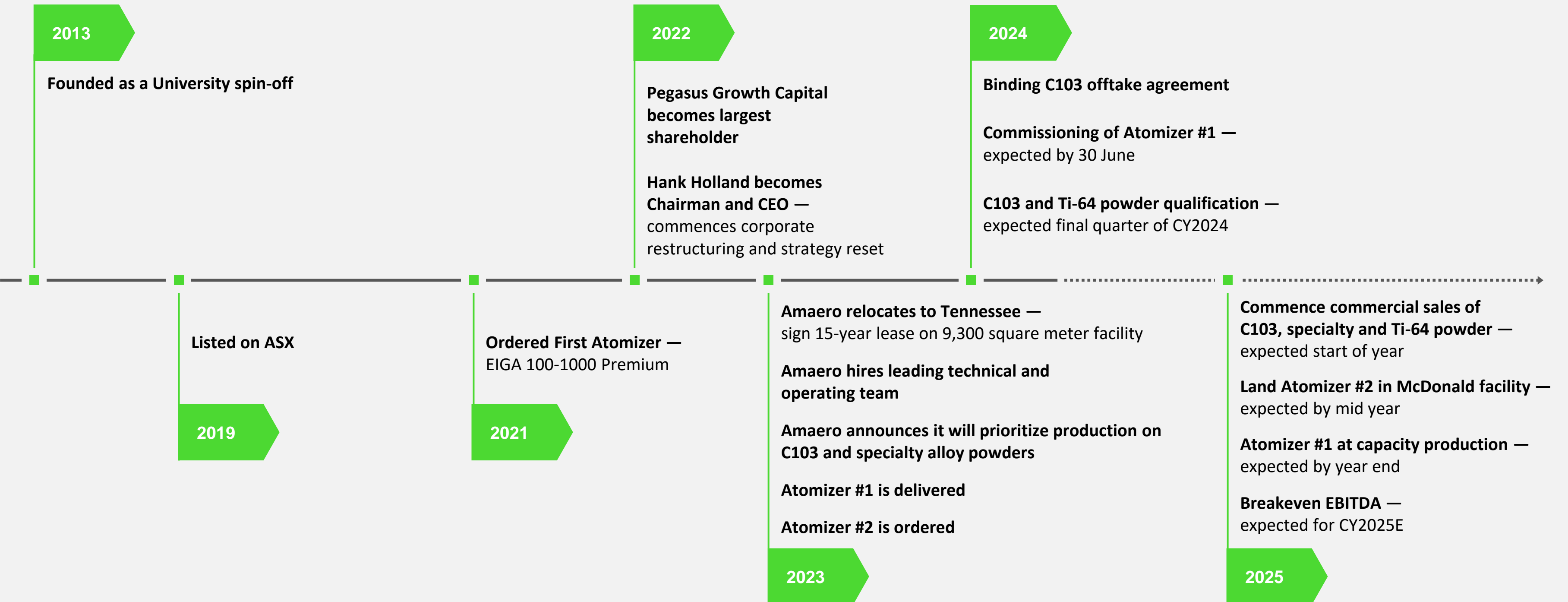
We took bold and decisive steps over the past year to position Amaero as the **largest and most responsive U.S. domestic producer of C103 and other high-value specialty alloy powders**...Amaero has an opportunity to play an important role in **re-shoring highly strategic industrial base capabilities** to the U.S. and to contribute to a more resilient and scalable supply chain for defense production and for the space ecosystem.”



— HANK J. HOLLAND, AMAERO
CHAIRMAN & CEO

Amaero is **U.S. domestic**
producer of **high-value**
refractory, specialty alloy and
titanium powder for the
manufacturing of **mission-**
critical components utilized by
the **defense, space and**
aviation industries

Amaero Milestones



Questions and Answers