



Announcement Summary

Entity name

SPIRIT TECHNOLOGY SOLUTIONS LTD

Announcement Type

New announcement

Date of this announcement

Thursday April 04, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ST1	ORDINARY FULLY PAID	304,347,826	04/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPIRIT TECHNOLOGY SOLUTIONS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

73089224402

1.3 ASX issuer code

ST1

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Feb-2024 09:07	New - Proposed issue of securities - ST1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

ST1 : ORDINARY FULLY PAID

4/4/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

304,347,826

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued at a deemed issue price of 4.6 cents per share as part consideration for the acquisition of all of the issued capital of Infosurety Holdings Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.046000

Any other information the entity wishes to provide about the +securities to be quoted

15,217,392 fully paid ordinary shares, to be released from escrow 3 months after their issue date
15,217,392 fully paid ordinary shares, to be released from escrow 6 months after their issue date
15,217,392 fully paid ordinary shares, to be released from escrow 9 months after their issue date
258,695,650 fully paid ordinary shares, to be released from escrow 12 months after their issue date

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ST1 : ORDINARY FULLY PAID	1,046,619,196

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ST1AB : PERFORMANCE RIGHTS	32,082,132
ST1AD : OPTION EXPIRING 21-SEP-2026 EX \$0.09	64,055,555
ST1AO : CONVERTIBLE NOTES	5,465,000