



5 April 2024

Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir / Madam

Cleansing Notice under Section 708A(5)(e) of the Corporations Act

PointsBet Holdings Limited (ACN 621 179 351) (“the Company”) wishes to advise that following Subsequent Completion of the sale of the US Business, 8,891,466 rights held by employees have vested and have been converted into an equivalent number of fully paid ordinary shares as per the two Appendix 2As lodged today.

The Company advises that the Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or section 708A.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act in relation to an issue of shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions in Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to fully paid ordinary shares.

Authorised for release by the Board Disclosure Committee.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "A. Hensher", with a long horizontal flourish extending to the right.

Andrew Hensher
Group General Counsel
and Company Secretary