

5 April 2024

## **ASX ANNOUNCEMENT**

### **Notice of Annual General Meeting and Director Retirement**

Touch Ventures Limited (ASX:TVL) (**Company**) **attaches** the Company's Notice of Annual General Meeting (**Meeting**), Proxy Form, and Shareholder Notice of Access, which will be dispatched to shareholders today.

The Company also advises that Non-Executive Director Associate Professor John McBain AO, who will retire by rotation at the Meeting, and has advised the Company that he will not be standing for re-election. As such, Professor McBain's retirement from the Board will be effective from the conclusion of the Meeting.

Professor McBain joined the Company's Board on 14 June 2018, and has been a member of the Company's Audit and Risk Committee since September 2021.

The Board thanks Professor McBain for his contribution to the Company.

**-- ENDS --**

This announcement has been authorised for release by the Board of Directors of Touch Ventures Limited.

#### **Further Information**

For further information, please visit our investor website <https://investors.touchventures.com> or contact Investor Relations at [investors@touchventures.com](mailto:investors@touchventures.com)

#### **Important Notice**

Touch Ventures Limited ACN 612 559 958 (ASX: TVL) has prepared the information in this announcement. This announcement has been prepared for the purposes of providing general information only. It does not constitute an offer, invitation, solicitation or recommendation regarding the purchase or sale of any securities in TVL, nor does it constitute a financial product or investment advice, nor take into account your investment, objectives, taxation situation, or financial situation or needs. Any investor must not act based on any matter contained in this announcement in making an investment decision but must make its own assessment of TVL and conduct its own investigations and analysis. Past performance is not a reliable indicator of future performance.



# Notice of Annual General Meeting and explanatory memorandum

**Touch Ventures Limited**

ACN 612 559 958

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**Date:** Tuesday, 7 May 2024

**Time:** 11.00 am (Melbourne time)

**Place:** Thomson Geer, Level 23, Rialto South Tower, 525 Collins Street,  
Melbourne VIC 3000

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## IMPORTANT INFORMATION

### Questions from Shareholders

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In order to provide an equal opportunity for all shareholders to ask questions of the Board, we ask you to submit in writing any questions to the Company or to the Company's auditor, KPMG, in relation to the conduct of the external audit for the year ended 31 December 2023 or the content of its audit report. Please send your questions via email to:

The Company Secretary  
Touch Ventures Limited  
[atai@tglaw.com.au](mailto:atai@tglaw.com.au)

Written questions must be received by no later than **5.00pm (Melbourne time)** on **Friday 3 May 2024**.

Your questions should relate to matters that are relevant to the business of the Annual General Meeting, as outlined in this Notice of Meeting and Explanatory Memorandum.

In accordance with the *Corporations Act 2001* (Cth) and the Company's policy, a reasonable opportunity will also be provided to shareholders attending the Meeting to ask questions about, or make comments upon, matters in relation to the Company, including the Company's Remuneration Report for the year ended 31 December 2023.

During the course of the Meeting, the Chairman will seek to address as many shareholder questions as reasonably practicable, and where appropriate, will give a representative of the auditor the opportunity to answer written questions addressed to them. However, there may not be sufficient time to answer all questions at the Meeting. Please note that individual responses may not be sent to shareholders.

### VOTING INFORMATION

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#### Voting by proxy

- (a) A shareholder entitled to attend and vote at the Meeting may appoint one proxy or, if the shareholder is entitled to cast 2 or more votes at the Meeting, 2 proxies, to attend and vote instead of the shareholder.
- (b) Where 2 proxies are appointed to attend and vote at the Meeting, each proxy may be appointed to represent a specified proportion or number of the shareholder's voting rights at the Meeting.
- (c) A proxy need not be a shareholder of the Company.
- (d) A proxy may be an individual or a body corporate. If a body corporate is appointed, the proxy form must indicate the full name of the body corporate and the full name or title of the individual representative of the body corporate for the Meeting.
- (e) A proxy form accompanies this Notice. If a shareholder wishes to appoint more than 1 proxy, they may make a copy of the proxy form attached to this Notice. For the proxy form to be valid it must be received together with the power of attorney or other authority (if any) under which the form is signed, or a (notarially) certified copy of that power or authority by **11.00 am (Melbourne time)** on **Sunday, 5 May 2024** at the share registry, Link Market Services Limited, as follows:

<b>Online</b>	<a href="https://investorcentre.linkmarketservices.com.au/">https://investorcentre.linkmarketservices.com.au/</a>
<b>By post</b>	Link Market Services Limited Locked Bag A14 Sydney South NSW 1235 Australia
<b>By personal delivery</b>	Link Market Services Limited Parramatta Square, Level 22, Tower 6, 10 Darcy Street, Parramatta NSW 2150; or Level 12, 680 George Street, Sydney NSW 2000
<b>By facsimile</b>	+61 2 9287 0309

### Entitlement to vote at the Annual General Meeting

A determination has been made by the Board under regulation 7.11.37 of the *Corporations Regulations 2001* that the persons eligible to vote at the Annual General Meeting are those who are registered shareholders of the Company as at **7.00pm (Melbourne time) on Sunday, 5 May 2024**, subject to any applicable voting exclusion.

### Proxy voting by the Chairman

The *Corporations Amendment (Improving Accountability on Director and Executive Remuneration) Act 2011* (Cth) imposes prohibitions on Key Management Personnel and their Closely Related Parties from voting their shares (or voting undirected proxies) on, amongst other things, remuneration matters.

However, the chair of a meeting may vote an undirected proxy (i.e. a proxy that does not specify how it is to be voted), provided the shareholder who has lodged the proxy has given an express voting direction to the chair to exercise the undirected proxy, even if the resolution is connected with the remuneration of a member of Key Management Personnel.

The Chairman of the Meeting intends to vote all available undirected proxies in favour of each item of business.

If you complete a Proxy Form that authorises the Chairman of the Meeting to vote on your behalf as proxy, and you do not mark any of the boxes so as to give him directions about how your vote should be cast, then you will be taken to have expressly authorised the Chairman to exercise your proxy on Resolution 1.

In accordance with this express authority provided by you, the Chairman will vote in favour of Resolution 1. If you wish to appoint the Chairman of the Meeting as your proxy, and you wish to direct him how to vote, please tick the appropriate boxes on the Proxy Form.

If you appoint as your proxy any Director of the Company, except the Chairman, or any other Key Management Personnel or any of their Closely Related Parties and you do not direct your proxy how to vote on Resolution 1, he or she will not vote your proxy on that resolution.

## NOTICE OF 2024 ANNUAL GENERAL MEETING

Notice is given that the 2024 Annual General Meeting of Touch Ventures Limited ACN 612 559 958 (the **Company**) will be held at Thomson Geer, Level 23, Rialto South Tower, 525 Collins Street, Melbourne VIC 3000 on Tuesday 7 May 2024 at 11.00 am (Melbourne time)

### BUSINESS OF THE MEETING

Shareholders are invited to consider the following items of business at the Annual General Meeting.

#### Financial and related reports

Item 1	Financial and related reports
Description	To receive and consider the Financial Report of the Company and its controlled entities and the related Directors' and Auditor's Reports in respect of the financial year ended 31 December 2023.

#### Adoption of Remuneration Report (non-binding resolution)

Resolution 1	Adoption of Remuneration Report (non-binding resolution)
Description	<p>Shareholders are asked to adopt the Company's Remuneration Report. The Remuneration Report is set out in the 2023 Annual Report and is available from the Company's website (<a href="https://investors.touchventures.com/Investors/">https://investors.touchventures.com/Investors/</a>).</p> <p>In accordance with section 250R of the Corporations Act, the vote on this resolution will be advisory only and will not bind the Directors or the Company.</p>
Resolution (Ordinary)	<p>To consider and, if thought fit, pass the following resolution as an <b>ordinary resolution</b>:</p> <p><i><b>"THAT the Remuneration Report of the Company and its controlled entities for the year ended 31 December 2023 be adopted."</b></i></p>
Voting Exclusion	<p>The Company will disregard any votes cast on this resolution:</p> <ul style="list-style-type: none"><li>(a) by or on behalf of a member of Key Management Personnel (<b>KMP</b>) named in the remuneration report for the year ended 31 December 2023, or that KMP's Closely Related Party, regardless of the capacity in which the vote is cast; and</li><li>(b) as a proxy by a member of the KMP at the date of the meeting, or that KMP's Closely Related Party.</li></ul> <p>However, the Company will not disregard a vote if it is cast as a proxy for a person who is entitled to vote on this resolution:</p> <ul style="list-style-type: none"><li>(c) in accordance with the directions of how to vote on the Proxy Form; or</li><li>(d) by the Chairman of the Meeting pursuant to an express authorisation on the Proxy Form.</li></ul>

## Re-election of Directors

Resolution 2A	Re-election of Mr Glenn Poswell as Director
Description	Mr Glenn Poswell, who was appointed as a Director on 22 January 2024, retires as a Director in accordance with Clause 47(d) of the Company's Constitution and, being eligible, offers himself for re-election.
Resolution (Ordinary)	To consider and, if thought fit, pass the following resolution as an <b>ordinary resolution</b> :  <i><b>"THAT Mr Glenn Poswell, who retires as a Director in accordance with Clause 47(d) of the Company's Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company."</b></i>

Resolution 2B	Re-election of Mr James Davis as Director
Description	Mr James Davis, who was appointed as a Director on 17 March 2021, retires as a Director in accordance with Clause 47(a) of the Company's Constitution and, being eligible, offers himself for re-election.
Resolution (Ordinary)	To consider and, if thought fit, pass the following resolution as an <b>ordinary resolution</b> :  <i><b>"THAT Mr James Davis, who retires as a Director in accordance with Clause 47(a) of the Company's Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company."</b></i>

Dated: 5 April 2024

By order of the Board of Touch Ventures Limited



**Alyn Tai**  
Company Secretary

# EXPLANATORY MEMORANDUM TO NOTICE OF 2024 ANNUAL GENERAL MEETING

## Financial and related reports

Item 1	Financial and related reports
<b>Explanation</b>	<p>Section 317 of the Corporations Act requires the Company's financial report, Directors' report and auditor's report for the financial year ended 31 December 2023 to be laid before the Company's Annual General Meeting. There is no requirement for a formal resolution on this item. The financial report contains the financial statements of the consolidated entity consisting of Touch Ventures Limited and its controlled entities.</p> <p>As permitted by the Corporations Act, a printed copy of the Company's 2023 Annual Report has been sent only to those shareholders who have elected to receive a printed copy. A copy of the 2023 Annual Report is available from the Company's website (<a href="https://investors.touchventures.com/Investors/">https://investors.touchventures.com/Investors/</a>).</p> <p>The Chairman of the Meeting will allow a reasonable opportunity at the Meeting for shareholders to ask questions. Shareholders will also be given a reasonable opportunity at the Meeting to ask the Company's auditor questions about its audit report, the conduct of its audit of the Company's financial report for the year ended 31 December 2023, the preparation and content of its audit report, the accounting policies adopted by the Company in its preparation of the financial statements and the independence of KPMG in relation to the conduct of the audit.</p>

## Adoption of Remuneration Report (non-binding resolution)

Resolution 1	Adoption of Remuneration Report (non-binding resolution)
<b>Explanation</b>	<p>Shareholders are asked to adopt the Company's Remuneration Report. The Remuneration Report is set out in the Company's 2023 Annual Report and is available from the Company's website: (<a href="https://investors.touchventures.com/Investors/">https://investors.touchventures.com/Investors/</a>).</p> <p>The Remuneration Report:</p> <ul style="list-style-type: none"> <li>▪ describes the policies behind, and the structure of, the remuneration arrangements of the Company and the link between the remuneration of executives and the Company's performance;</li> <li>▪ sets out the remuneration arrangements in place for each Director and for certain members of the senior management team; and</li> <li>▪ explains the differences between the basis for remunerating Non-Executive Directors and senior executives.</li> </ul> <p>The vote on this item is advisory only and does not bind the Directors. However, the Board will take into account any discussion on this item and the outcome of the vote when considering the future remuneration policies and practices of the Company.</p>
<b>Voting Exclusion</b>	A voting exclusion statement applies to this resolution, as set out in the Notice.
<b>Board Recommendation</b>	The Directors unanimously recommend that shareholders vote in favour of adopting the Remuneration Report.
<b>Chairman's available proxies</b>	The Chairman of the Meeting intends to vote all available proxies in favour of this resolution.

## Re-election of Directors

Resolution 2A	Re-election of Mr Glenn Poswell as Director
<b>Explanation</b>	<p>Clause 46(b) of the Company's Constitution states that the Board may appoint any person as a Director, either to fill a casual vacancy or as an addition to the Board.</p> <p>Under Clause 47(d) of the Constitution, a Director appointed by the Board pursuant to Clause 46(b) must retire at the next annual general meeting occurring after that appointment, and is eligible for re-election at that meeting.</p> <p>Mr Glenn Poswell was appointed by the Board as a Non-Executive Director on 22 January 2024, pursuant to Clause 46(b) of the Constitution. Accordingly, Mr Poswell is required to retire and stand for re-election under Clause 47(d), this Meeting being the first annual general meeting occurring since his appointment.</p> <p>Mr Glenn Poswell therefore retires as Director in accordance with Clause 47(d) of the Constitution, and, being eligible, offers himself for re-election as a Director.</p>
<b>About Mr Glenn Poswell</b>	<p>Mr Poswell is the founder of Gannet Capital, a boutique investment company focused on investments that provide compelling risk reward opportunities for investors. Mr Poswell is a co-founder of Victor Smorgon Partners, Centennial Asset Management and is a member of the U.S. based Marcy Venture Partners Advisory Committee.</p> <p>Previously, Mr Poswell was a Founder and the Chief Executive Officer of Ellerston Capital Limited, and prior, Deutsche Bank's Asia Pacific Head of the Absolute Return Strategies Group.</p> <p>The Board considers Mr Poswell to be an independent Director.</p>
<b>Board Recommendation</b>	<p>The Board, with Mr Poswell abstaining on making a recommendation, recommends that shareholders vote in favour of Resolution 2A.</p>
<b>Chairman's available proxies</b>	<p>The Chairman of the Meeting intends to vote all available proxies in favour of Resolution 2A.</p>
Resolution 2B	Re-election of Mr James Davis as Director
<b>Explanation</b>	<p>Clause 47(a) of the Company's Constitution states that a Director must retire from office no later than the longer of:</p> <ul style="list-style-type: none"> <li>(a) the third annual general meeting of the Company; or</li> <li>(b) 3 years,</li> </ul> <p>following that Director's last election or appointment.</p> <p>Mr James Davis was appointed as Director of the Company on 17 March 2021, and was last re-elected by shareholders at the Company's annual general meeting on 19 May 2021.</p> <p>Accordingly, Mr Davis is required to retire and stand for re-election under Clause 47(a), this Meeting being the third annual general meeting since his last election.</p> <p>Mr James Davis therefore retires as Director in accordance with Rule 47(a) of the Constitution, and, being eligible, offers himself for re-election as a Director.</p>



<b>About Mr James Davis</b>	<p>Mr Davis is the founder and portfolio manager of Woodson Capital Management, a global fund manager with a focus on the consumer and technology sectors. Woodson Capital's flagship long/short fund (one of the Woodson Funds) launched in January 2010, with a seed investment from Tiger Management where Mr Davis previously served as an Analyst. The Woodson Capital Entities act as investment manager and general partner to the Woodson Funds, a substantial shareholder of the Company.</p> <p>Mr Davis graduated from Davidson College and received a Masters of Science in Accounting and an MBA in Finance from Wake Forest University. Mr Davis currently serves as a Trustee for two private philanthropic foundations: Tiger Foundation, based in New York City, and the Margaret C. Woodson Foundation in North Carolina.</p> <p>The Board considers Mr Davis to be an independent Director.</p>
<b>Board Recommendation</b>	<p>The Board, with Mr Davis abstaining on making a recommendation, recommends that shareholders vote in favour of Resolution 2B.</p>
<b>Chairman's available proxies</b>	<p>The Chairman of the Meeting intends to vote all available proxies in favour of Resolution 2B.</p>

## DEFINITIONS

<b>ASX</b>	Means ASX Limited (ACN 008 624 691) or the securities exchange operated by ASX Limited (as the context requires).
<b>Board</b>	Means the board of Directors of the Company.
<b>Corporations Act</b>	Means the <i>Corporations Act 2001</i> (Cth).
<b>Company</b>	Means Touch Ventures Limited ACN 612 559 958
<b>Constitution</b>	Means the constitution of the Company.
<b>Closely Related Party</b> (of a member of KMP of an entity)	Has the definition given to it by section 9 of the Corporations Act, and means: a) a spouse or child of the member; or b) a child of the member's spouse; or c) a dependant of the member or of the member's spouse; or d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealings with the entity; or e) a company the member controls; or f) a person prescribed by the regulations for the purposes of this definition.
<b>Director</b>	means a director of the Company.
<b>Key Management Personnel or KMP</b>	Means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, directly or indirectly, including any Director (whether executive or otherwise) of the Company.
<b>Meeting</b>	Means the annual general meeting convened by the Company the subject of this Notice.
<b>Shareholder</b>	Means a holder of a fully paid ordinary share in the capital of the Company.

**LODGE YOUR VOTE**

**ONLINE**
<https://investorcentre.linkgroup.com>

**BY MAIL**

Touch Ventures Limited  
C/- Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia


**BY FAX**

+61 2 9287 0309


**BY HAND**

Link Market Services Limited  
Parramatta Square, Level 22, Tower 6,  
10 Darcy Street, Parramatta NSW 2150; or  
Level 12, 680 George Street, Sydney NSW 2000


**ALL ENQUIRIES TO**

Telephone: 1300 554 474

Overseas: +61 1300 554 474


**100083446901**

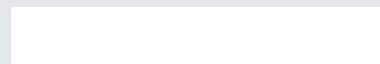
## PROXY FORM

I/We being a member(s) of Touch Ventures Limited and entitled to participate in and vote hereby appoint:

### APPOINT A PROXY


**the Chairman of the Meeting (mark box)**

**OR** if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate you are appointing as your proxy



or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Annual General Meeting of the Company to be held at **11:00am (AEST) on Tuesday, 7 May 2024 at Level 23, Rialto South Tower, 525 Collins Street, Melbourne VIC 3000 (the Meeting)** and at any postponement or adjournment of the Meeting.

**Important for Resolution 1:** If the Chairman of the Meeting is your proxy, either by appointment or by default, and you have not indicated your voting intention below, you expressly authorise the Chairman of the Meeting to exercise the proxy in respect of Resolution 1, even though the Resolution is connected directly or indirectly with the remuneration of a member of the Company's Key Management Personnel (**KMP**).

**The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.**

### VOTING DIRECTIONS

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting.

Please read the voting instructions overleaf before marking any boxes with an ☒

#### Resolutions

**For Against Abstain\***
**1** Adoption of Remuneration Report (non-binding resolution)

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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**2A** Re-election of Mr Glenn Poswell as Director

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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**2B** Re-election of Mr James Davis as Director

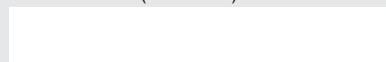
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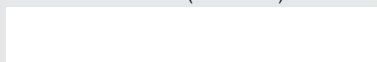
\* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

### SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED

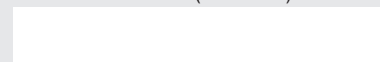
Shareholder 1 (Individual)



Joint Shareholder 2 (Individual)



Joint Shareholder 3 (Individual)



Sole Director and Sole Company Secretary

Director/Company Secretary (Delete one)

Director

This form should be signed by the shareholder. If a joint holding, either shareholder may sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

**TVL PRX2401C**

## HOW TO COMPLETE THIS SHAREHOLDER PROXY FORM

### YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

### APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name of that individual or body corporate in Step 1. A proxy need not be a shareholder of the Company.

### DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form, including where the Resolution is connected directly or indirectly with the remuneration of KMP.

### VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

### APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to participate in the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:

- (a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- (b) return both forms together.

### SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

**Individual:** where the holding is in one name, the holder must sign.

**Joint Holding:** where the holding is in more than one name, either shareholder may sign.

**Power of Attorney:** to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

### CORPORATE REPRESENTATIVES

If a representative of the corporation is to participate in the Meeting the appropriate "Certificate of Appointment of Corporate Representative" must be produced prior to admission in accordance with the Notice of Meeting. A form of the certificate may be obtained from the Company's share registry or online at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au).

### LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **11:00am (AEST) on Sunday, 5 May 2024**, being not later than 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy Forms may be lodged using the reply paid envelope or:



#### ONLINE

<https://investorcentre.linkgroup.com>

Login to the Link website using the holding details as shown on the Proxy Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, shareholders will need their "Holder Identifier" - Securityholder Reference Number (SRN) or Holder Identification Number (HIN).



#### BY MOBILE DEVICE

Our voting website is designed specifically for voting online. You can now lodge your proxy by scanning the QR code adjacent or enter the voting link <https://investorcentre.linkgroup.com> into your mobile device. Log in using the Holder Identifier and postcode for your shareholding.

#### QR Code



To scan the code you will need a QR code reader application which can be downloaded for free on your mobile device.



#### BY MAIL

Touch Ventures Limited  
C/- Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235  
Australia



#### BY FAX

+61 2 9287 0309



#### BY HAND

delivering it to Link Market Services Limited\*  
Parramatta Square  
Level 22, Tower 6  
10 Darcy Street  
Parramatta NSW 2150

or

Level 12  
680 George Street  
Sydney NSW 2000

\*During business hours Monday to Friday (9:00am - 5:00pm)

**IF YOU WOULD LIKE TO PARTICIPATE IN AND VOTE AT THE ANNUAL GENERAL MEETING, PLEASE BRING THIS FORM WITH YOU.  
THIS WILL ASSIST IN REGISTERING YOUR ATTENDANCE.**



5 April 2024

Dear Shareholder,

### **TOUCH VENTURES LIMITED ANNUAL GENERAL MEETING**

Touch Ventures Limited (the **Company**) advises that it will hold its Annual General Meeting of shareholders at 11.00am (Melbourne time) on Tuesday, 7 May 2024 at Thomson Geer, Level 23, Rialto South Tower, 525 Collins Street, Melbourne VIC 3000 (**Meeting**).

The Notice of Meeting can be viewed and downloaded at <https://investors.touchventures.com/> and will also be available through the Company's announcement page on the ASX website [www.asx.com.au](http://www.asx.com.au), search code "TVL".

The Company's 2023 Annual Report is available at <https://investors.touchventures.com/>.

You can request a hard copy of the Notice of Meeting or Annual Report by contacting Link Market Services on +61 1300 554 474.

### **QUESTIONS**

Shareholders are encouraged to submit their questions to the Company in advance of the Meeting. Questions must be submitted via email to the Company Secretary, Alyn Tai, at [atai@tglaw.com.au](mailto:atai@tglaw.com.au) by no later than 5.00pm (Melbourne time) on Friday 3 May 2024.

### **VOTING BY PROXY**

Shareholders are encouraged to vote by proxy prior to the meeting. Shareholders must complete and submit their proxies before 11.00am (Melbourne time) on Sunday 5 May 2024.

You may submit your proxy by completing the enclosed proxy form and returning the completed form to the Company's share registry, Link Market Services Limited, in accordance with the instructions set out in the proxy form.

Yours faithfully

**Michael Jefferies**

Chairman