



Announcement Summary

Entity name
ELSIGHT LIMITED

Announcement Type
New announcement

Date of this announcement
Friday April 05, 2024

The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ELS	ORDINARY FULLY PAID	161,458	05/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELSIGHT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

616435753

1.3 ASX issuer code

ELS

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ELSAP : OPTION EXPIRING 27-JUL-2025 EX \$0.30

TO (Existing Class)**ASX +security code and description**

ELS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

65,625

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

5/4/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

5/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

65,625

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted

Not applicable

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ELSAL : OPTION EXPIRING 23-APR-2025 EX 28C

TO (Existing Class)**ASX +security code and description**

ELS : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

95,833

**The first date the options were
exercised or other +convertible
securities were converted**

**The last date the options were
exercised or other +convertible
securities were converted**

5/4/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

5/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

95,833

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.28000000

Any other information the entity wishes to provide about the +securities to be quoted

Not applicable





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ELS : ORDINARY FULLY PAID	150,687,561

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELSAAD : OPTION EXPIRING 18-JAN-2028 EX \$0.37	43,000
ELSAAE : OPTION EXPIRING 18-JUL-2025 EX \$0.37	50,000
ELSAAC : CONVERTIBLE NOTES	25,400,000
ELSAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000
ELSAX : OPTION EXPIRING 14-SEP-2026 EX \$0.48	1,100,000
ELSAW : OPTION EXPIRING 14-SEP-2026 EX \$0.42	577,000
ELSAAB : OPTION EXPIRING 30-AUG-2027 EX \$0.37	2,894,000
ELSAL : OPTION EXPIRING 23-APR-2025 EX 28C	704,167
ELSAM : OPTION EXPIRING 15-MAY-2025 EX 34C	50,000
ELSAN : OPTION EXPIRING 12-JUN-2025 EX 32C	100,000
ELSAP : OPTION EXPIRING 27-JUL-2025 EX \$0.30	9,375
ELSAAA : OPTION EXPIRING 25-MAY-2027 EX \$0.48	3,583,452
ELSAU : OPTION EXPIRING 14-DEC-2026 EX \$0.38	50,000
ELSAV : OPTION EXPIRING 14-DEC-2026 EX \$0.44	200,000



ELSAY : OPTION EXPIRING 25-APR-2027 EX \$0.43	200,000
ELSAR : OPTION EXPIRING 01-FEB-2026 EX \$0.43	130,000