

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

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| <b>Name of entity:</b> NETWEALTH GROUP LIMITED |
| <b>ABN:</b> 84 620 145 404                     |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                   |
|----------------------------|-------------------|
| <b>Name of Director</b>    | Michael Max Heine |
| <b>Date of last notice</b> | 13 September 2023 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |  |
|---|--|
| <b>Direct or indirect interest</b>  | 1. Indirect interest   |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | 1. Interest in ordinary shares held by Heine Brothers Pty Ltd ATF The MMH Trust<br><br>Nature of interest: Michael Max Heine controls Heine Brothers Pty Ltd, and as such, is able to control the exercise of voting rights and disposal of the securities.  |
| <b>Date of change</b>   | 1. 04 April 2024   |
| <b>No. of securities held prior to change</b>   | Indirect interest in 103,604,990 ordinary shares held by Heine Brothers Pty Ltd (ACN 006 819 718) ATF The MMH Trust<br><br>Indirect interest in 14,508,265 ordinary shares held by Leslie Max Heine Pty Ltd (ACN 150 211 215) ATF The LMH Trust<br><br>Indirect interest in 40,000 ordinary shares held by Netwealth Investments Ltd as custodian of Netwealth Wrap Service <account MMH Investment Holdings Pty Ltd>. |

+ See chapter 19 for defined terms.

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|   |   |
|---|---|
| <b>Class</b>  | Ordinary shares   |
| <b>Number acquired</b>  | Nil   |
| <b>Number disposed</b>  | 1. 1,500,000  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | 1. \$29,775,000   |
| <b>No. of securities held after change</b>  | Indirect interest in 102,104,990 ordinary shares held by Heine Brothers Pty Ltd (ACN 006 819 718) ATF The MMH Trust<br><br>Indirect interest in 14,508,265 ordinary shares held by Leslie Max Heine Pty Ltd (ACN 150 211 215) ATF The LMH Trust<br><br>Indirect interest in 40,000 ordinary shares held by Netwealth Investments Ltd as custodian of Netwealth Wrap Service <account MMH Investment Holdings Pty Ltd> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | 1. On-market trade  |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |                       |
|--|-----------------------|
| <b>Detail of contract</b>  | <i>Not applicable</i> |
| <b>Nature of interest</b>  |                       |
| <b>Name of registered holder (if issued securities)</b>  |                       |
| <b>Date of change</b>  |                       |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |                       |
| <b>Interest acquired</b>   |                       |
| <b>Interest disposed</b>   |                       |

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| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation |  |
| <b>Interest after change</b>   |  |

**Part 3 – +Closed period**

|  |                       |
|--|-----------------------|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No                    |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>   | <i>Not applicable</i> |
| <b>If prior written clearance was provided, on what date was this provided?</b>  | <i>Not applicable</i> |

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