

COMMENCEMENT OF RIGHTS TRADING ON ASX

ASX: FG1R

ASX: FG1

ABN 82 644 122 216

CAPITAL STRUCTURE

Share Price: **A\$0.048**

Cash (31/12/23): **A\$1.56M**

Debt: Nil

Ordinary Shares: **164.1M**

Market Cap: **A\$7.87M**

Options: **3.4M**

Performance Rights: **2.7M**

BOARD OF DIRECTORS

Clive Duncan

Non-Executive Chair

Neil Marston

Managing Director and CEO

Sam Garrett

Technical Director

John Forwood

Non-Executive Director

COMPANY SECRETARY

Mathew Watkins

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Flynn Gold Limited (ASX: FG1, “Flynn” or “the Company”) is pleased to advise that the rights to the Company’s Renounceable Rights Issue announced on 4 April 2024 have commenced trading today under the ASX code **FG1R**.

In accordance with the Rights Issue timetable, rights trading will end on Monday, 22 April 2024.

For further information or to post questions go to the Flynn Gold Investor Hub at <https://investorhub.flynngold.com.au/link/0PQ6Dy>

This announcement has been authorised for release to the market by the Board.

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About Flynn Gold Limited

Flynn Gold is an Australian mineral exploration company with a portfolio of exploration projects in Tasmania and Western Australia (see Figure 1).

The Company has nine 100% owned tenements located in northeast Tasmania which are highly prospective for gold as well as tin/tungsten. The Company also has the Henty zinc-lead-silver project on Tasmania's mineral-rich west coast and the Firetower gold and battery metals project located in northwest Tasmania.

Flynn has also established a portfolio of gold-lithium exploration assets in the Pilbara and Yilgarn regions of Western Australia.

For further information regarding Flynn Gold please visit the ASX platform (ASX: FG1) or the Company's website www.flynngold.com.au.

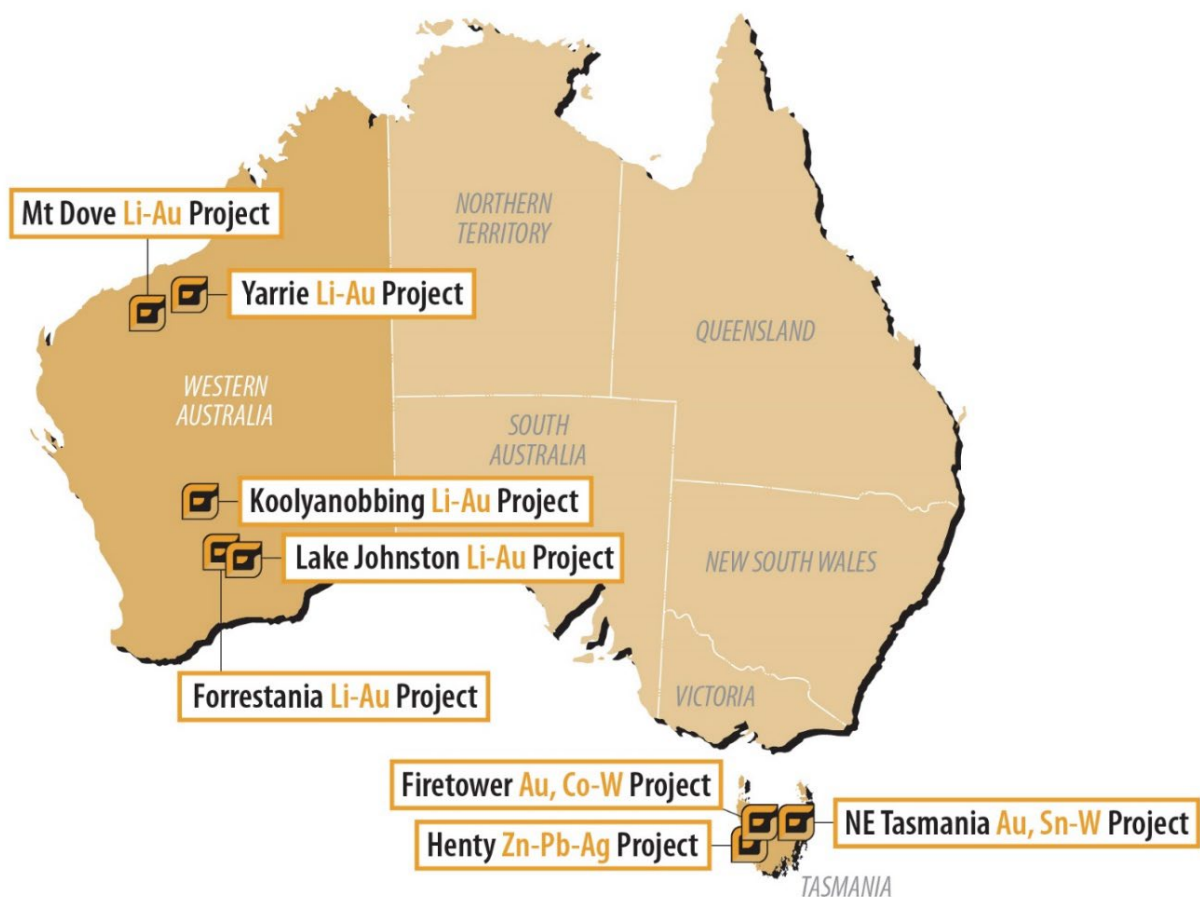


Figure 1 - Location Plan of Flynn Gold projects