



Announcement Summary

Entity name
NOVA MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday April 12, 2024

The +securities to be quoted are:
Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NVA	ORDINARY FULLY PAID	1	12/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities that have been paid up into an existing fully paid class

FROM (Existing Class)

ASX +security code and description

NVAAS : OPTION EXPIRING 30-APR-2024 EX \$0.70

TO (Existing Class)

ASX +security code and description

NVA : ORDINARY FULLY PAID

Please state the number of unquoted partly paid +securities that have been fully paid up and that are now to become quoted on ASX	And the date the +securities were fully paid up
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1

4/4/2024

Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?

No

Issue date

12/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
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AUD - Australian Dollar

AUD 0.70000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares Issued under a Prospectus 21 April 2023 - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idslid=02656643> -

Do Not Need to Do Cleansing Notice. 1:2 Bonus Option to be issued ex at \$1 and expire 30/06/2025 (No Options Issued - Rounded Down)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	210,890,063

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAT : OPTION EXPIRING 30-JUN-2025 EX \$1.00	142
NVA AO : OPTION EXPIRING 16-JAN-2026 EX \$0.91	1,714,286
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVAAP : OPTION EXPIRING 30-NOV-2025 EX \$1.20	8,250,000
NVAAN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	13,614,264
NVAAS : OPTION EXPIRING 30-APR-2024 EX \$0.70	6,993,506