



Announcement Summary

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**Entity name**

DUBBER CORPORATION LIMITED

**Date of this announcement**

Friday April 12, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTION EXPIRING 31-MAR-2027 EX \$0.05	31,706,541	12/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DUBBER CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

64089145424

**1.3 ASX issuer code**

DUB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/4/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

15-Mar-2024 17:28

**Announcement Title**

New - Proposed issue of securities - DUB

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

10/4/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

#### Issue details

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**Number of +securities**

31,706,541

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part consideration of establishment fee for an Australian dollar bridging term loan facility as outlined in the ASX Release dated 15 March 2024.

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 31-MAR-2027 EX \$0.05

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

12/4/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to ASX Release dated 15 March 2024 and Section 6 of the Prospectus dated 10 April 2024.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.05000000

**Expiry date**

31/3/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

DUB : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Conversion of 1 ordinary fully paid for each option exercised.

## Issue details

**Number of +securities**

31,706,541





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DUB : ORDINARY FULLY PAID	418,376,941

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DUBAO : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	550,000
DUBAAQ : EMPLOYEE SHARE OPTIONS	2,664,362
DUBAAS : OPTION EXPIRING 30-JUN-2025 EX NIL	856,452
DUBAAG : OPTION EXPIRING 31-DEC-2025 EX NIL	403,705
DUBAAD : ORDINARY FULLY PAID DEFERRED	418,376,941
DUBAAO : OPTION EXPIRING 31-MAR-2026 EX NIL	1,006,212
DUBAAP : OPTION EXPIRING 30-JUN-2025 EX \$0.444	250,000
DUBAAE : OPTION EXPIRING 31-JUL-2024 EX \$1.75	900,000
DUBAAH : OPTION EXPIRING 31-MAR-2025 EX NIL	96,402
DUBAAI : OPTION EXPIRING 30-JUN-2024 EX NIL	100,000
DUBAAL : OPTION EXPIRING 30-JUN-2026 EX NIL	100,000
DUBAAJ : OPTION EXPIRING 30-NOV-2024 EX \$2.013	125,000
DUBAAK : OPTION EXPIRING 31-MAR-2025 EX \$2.013	165,000
DUBAAM : OPTION EXPIRING 30-SEP-2025 EX NIL	320,958
DUBAQ : OPTION EXPIRING 31-JAN-2024 EX \$1.80	434,136



DUBAP : OPTION EXPIRING 31-JAN-2024	80,398
DUBAR : OPTION EXPIRING 31-JAN-2024 EX \$1.68	75,000
DUBAAF : OPTION EXPIRING 30-JUN-2025 EX NIL	1,188,711
DUBAAB : OPTION EXPIRING 31-MAY-2024 EX \$1.60	100,000
DUBAAC : OPTION EXPIRING 31-MAY-2024 EX NIL	100,000
DUBAAA : OPTION EXPIRING 30-NOV-2023 EX \$1.21	50,000
New class - code to be confirmed : OPTION EXPIRING 31-MAR-2027 EX \$0.05	31,706,541