



Announcement Summary

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**Entity name**

ENLITIC INC.

**Date of this announcement**

Friday April 12, 2024

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
ENL	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	24,978	13/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ENLITIC INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

672254027

**1.3 ASX issuer code**

ENL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/4/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED

**TO (Existing Class)**

**ASX +Security code and description**

ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

**Please state the number of options that were exercised or other +convertible securities that were converted**

24,978

**The first date the options were exercised or other +convertible securities were converted**

1/1/2024

**The last date the options were exercised or other +convertible securities were converted**

5/2/2024

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

13/3/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

24,978



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	78,223,958

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED	10,615,838
ENLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,698,516
ENLAL : WARRANT EXPIRING 04-OCT-2028 EX USD 1.16	86,216
ENLAK : WARRANT EXPIRING 31-DEC-2024 EX USD 1.04555	3,925,401
ENLAB : RESTRICTED COMMON STOCK	395,490
ENLAD : RESTRICTED COMMON STOCK	7,558,404
ENLAC : RESTRICTED COMMON STOCK	95,180
ENLAF : WARRANT EXPIRING 31-DEC-2024 RESTRICTED	7,148,807
ENLAH : WARRANT EXPIRING 13-JUL-2030 RESTRICTED	55,000
ENLAG : WARRANT EXPIRING 04-OCT-2028 RESTRICTED	21,551