

**ASX Release**

15 April 2024

## FY24 Guidance

FOS Capital (ASX:FOS) in compliance with ASX listing rule 3.1 & Guidance note 8 the company is expecting its earnings for the current period to differ materially from its PCP earnings. Please find below FY24 guidance.

Following the acquisition of KLIK Systems in October 2023 and strong trading in the past 6 months we provide the following guidance for FY24. The company’s order book remains strong at \$10.5M and pipeline sitting at all-time highs.

	FY24 Guidance	FY23 Actual
Sales	\$22-23M	\$17.1M
EBITDA	\$1.7-2.1M	\$0.74M
Dep, Amort & Interest	\$0.5M	\$0.2M
Restructuring Expenses	\$0.5M	
Net Profit before Tax	\$0.7-1.1M	\$0.54M

This Announcement has been authorised for release to ASX by the board of FOS Capital Ltd.

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