



## Announcement Summary

**Entity name**

IMUGENE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday April 15, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
IMUAW	OPTION EXPIRING 26-FEB-2024 EX \$0.15	5,000,000	Expiry of option or other convertible security without exercise or conversion	04/03/2024
IMUAAO	PERFORMANCE RIGHTS AWARD	2,166,236	Other	13/03/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

IMUGENE LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

99009179551

**1.3 ASX issuer code**

IMU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/4/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

IMUAW : OPTION EXPIRING 26-FEB-2024 EX \$0.15

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

5,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

4/3/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

N/A

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**ASX +Security Code and Description**

IMUAAO : PERFORMANCE RIGHTS AWARD

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

2,166,236

**Reason for cessation**

Other

**Please provide additional details**

ESS adjustments.

**Date of cessation**

13/3/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

N/A



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMU : ORDINARY FULLY PAID	7,319,810,809
IMUOD : OPTION EXPIRING 31-AUG-2024	158,260,731
IMUOE : OPTION EXPIRING 31-AUG-2026	737,734,384

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$0.188	3,875,000
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$0.24	14,000,000
IMUAZ : OPTION EXPIRING 23-DEC-2024 EX \$0.45	311,075
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$0.33	200,000,001
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$0.18	1,500,000
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$0.188	1,540,000
IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19	45,000,000
IMUAAL : OPTION EXPIRING 03-JAN-2027 EX \$0.142	773,534
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$0.154	804,461
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$0.306	39,263,618
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$0.184	1,700,000
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$0.40	3,000,000



IMUAAB : OPTION EXPIRING 01-FEB-2025 EX \$0.45	2,000,000
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$0.40	1,500,000
IMUAW : OPTION EXPIRING 26-FEB-2024 EX \$0.15	0
IMUAAN : RESTRICTED STOCK UNITS	74,012,099
IMUAAO : PERFORMANCE RIGHTS AWARD	41,226,514
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$0.067	18,000,000
IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$0.091	12,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.