



Announcement Summary

Entity name

LTR PHARMA LIMITED

Date of this announcement

Thursday April 18, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,294,967	10/04/2024
New class - code to be confirmed	OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	230,769	17/04/2024
New class - code to be confirmed	PERFORMANCE RIGHTS	577,556	10/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LTR PHARMA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

644924569

1.3 ASX issuer code

LTP

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security descriptionOPTIONS EXPIRING VARIOUS DATES EX
VARIOUS PRICES**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02751282-3A632793>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.40600000

Expiry date

10/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LTP : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02751282-3A632793>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

6,294,967

**ASX +security code**

New class - code to be confirmed

+Security description

OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02751282-3A632793>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.40300000

Expiry date

17/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LTP : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02751282-3A632793>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

230,769

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS

+Security type

Other

ISIN code



Date the +securities the subject of this notification were issued

10/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02751282-3A632793>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

577,556

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTP : ORDINARY FULLY PAID	70,405,488

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTPAA : ORDINARY FULLY PAID RESTRICTED	69,014,764
LTPAC : OPTION EXPIRING 11-DEC-2028 RESTRICTED	2,000,000
LTPAB : OPTION EXPIRING 11-DEC-2026 RESTRICTED	2,792,344
LTPAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	170,368
New class - code to be confirmed : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,294,967
New class - code to be confirmed : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	230,769
New class - code to be confirmed : PERFORMANCE RIGHTS	577,556



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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