

Millennium Services Group Limited (ASX:MIL)

23 April 2024

Scheme of Arrangement Legally Effective

Millennium Services Group Limited (**Millennium**) (ASX:MIL) refers to its announcement made on 22 April 2024 and confirms that it has today lodged with the Australian Securities and Investments Commission (**ASIC**) an office copy of the orders made by the Supreme Court of New South Wales (**Court**) approving the proposed scheme of arrangement (**Scheme**) pursuant to which 100% of the issued capital of Millennium will be acquired by MS Journey Pty Ltd (**SoftBank Robotics BidCo**).

An office copy of the Court orders lodged with ASIC is attached to this announcement.

Under section 411(10) of the *Corporations Act 2001* (Cth), the Scheme is now legally effective and it is expected that quotation of Millennium shares on the ASX will be suspended from close of trading today.

For further information please contact:

Royce Galea

Chief Executive Officer and Managing Director

(03) 8540 7900



Issued: 22 April 2024 3:58 PM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2024/00049972

TITLE OF PROCEEDINGS

First Plaintiff	MILLENNIUM SERVICES GROUP LIMITED ACN 607926787
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First

DATE OF JUDGMENT/ORDER

Date made or given	22 April 2024
Date entered	22 April 2024

TERMS OF JUDGMENT/ORDER

Filed in Court for Plaintiff: Affidavit of Tatiana Stein affirmed 22 April 2024.

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 8 February 2024. Second Court hearing.

- Black J grants leave to file in Court affidavit of Tatiana Stein affirmed 22 April 2024.

Black J makes orders in accordance with Orders initialled by him and placed in the file.

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the Corporations Act 2001 (Cth) (the Act), the scheme of arrangement between Millennium Services Group Limited ACN 607 926 787 (Millennium) and holders of fully paid ordinary shares in Millennium who are Scheme Shareholders (as defined in the Scheme Booklet, a copy of which is Exhibit A in this proceeding) (Scheme), the terms of which are contained at Appendix C of the Scheme Booklet, is approved.
2. Pursuant to section 411(12) of the Act, Millennium be exempted from compliance with section 411(11) of the Act in relation to the Scheme.
3. These orders be entered forthwith.

SEAL AND SIGNATURE



Signature Rebel Kenna
Capacity Principal Registrar
Date 22 April 2024

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

PERSON PROVIDING DOCUMENT FOR SEALING UNDER UCPR 36.12

Name MILLENNIUM SERVICES GROUP LIMITED, Plaintiff 1

Legal representative Ian Richard Marsden
Legal representative reference
Telephone

FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff
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Client reference

Legal representative

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FURTHER DETAILS ABOUT (s)