



## Announcement Summary

**Entity name**

IMEXHS LIMITED

**Date of this announcement**

Tuesday April 23, 2024

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	2024 Non-Executive Director Options issued under the IME Long Term Incentive Plan	139,725	23/04/2024
New class - code to be confirmed	2024 Executive Director Options issued under the IME Long Term Incentive Plan	113,571	23/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMEXHS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

60096687839

**1.3 ASX issuer code**

IME

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/4/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

2024 Non-Executive Director Options issued under the IME Long Term Incentive Plan

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

23/4/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Douglas Flynn	Douglas Flynn	55,890
Damian Banks	Damian Banks	27,945
Carlos Palacio	Carlos Palacio	27,945
Douglas Lingard	Douglas Lingard	27,945

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02787928-3A639281>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	23/4/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

IME : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02787928-3A639281>

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

#### Number of +securities

139,725

#### New +securities issued under an +employee incentive scheme

##### ASX +security code

New class - code to be confirmed

##### +Security description

2024 Executive Director Options issued under the IME Long Term Incentive Plan

##### +Security type

Options

##### ISIN code

#### Date the +securities the subject of this notification were issued

23/4/2024

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

#### Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

#### Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
German Arango	German Arango	113,571

#### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02787928-3A639281>

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	23/4/2034

#### Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IME : ORDINARY FULLY PAID



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02787928-3A639281>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

113,571

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IME : ORDINARY FULLY PAID	44,999,189

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMEAS : OPTION EXPIRING 14-MAY-2031 EX NIL	29,158
IMEAT : OPTION EXPIRING 14-MAY-2025 EX NIL	19,719
IMEAU : OPTION EXPIRING 18-JUL-2032 EX NIL	367,146
IMEAV : OPTION EXPIRING 19-MAY-2026 EX NIL	60,132
IMEAN : OPTION EXPIRING 12-MAR-2027 EX \$2.75	160,000
IMEAO : OPTION EXPIRING 12-MAR-2027 EX \$3.50	160,000
IMEAP : OPTION EXPIRING 12-MAR-2027 EX \$1.50	240,000
IMEAY : OPTION EXPIRING 25-APR-2033 EX NIL	918,104
IMEAZ : OPTION EXPIRING 16-MAY-2027 EX NIL	79,453
IMEAX : OPTION EXPIRING 19-MAY-2032 EX NIL	73,393
IMEAR : OPTION EXPIRING 20-APR-2031 EX NIL	68,623
IMEAQ : OPTION EXPIRING 01-MAR-2031 EX NIL	140,000
New class - code to be confirmed : 2024 Non-Executive Director Options issued under the IME Long Term Incentive Plan	139,725
New class - code to be confirmed : 2024 Executive Director Options issued under the IME Long Term Incentive Plan	113,571





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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