



Market Announcement

23 April 2024

Millennium Services Group Limited (ASX: MIL) – Suspension from Quotation

Description

The securities of Millennium Services Group Limited ('MIL') will be suspended from quotation at the close of trading on Tuesday, 23 April 2024 under Listing Rule 17.2, following lodgement of the Supreme Court of New South Wales orders with ASIC approving the scheme of arrangement by which MS Journey Pty Ltd will acquire all of the issued shares in MIL.

Issued by

ASX Compliance

Rana Kurban
Adviser, Listings Compliance
ASX Limited
South Tower, Level 50, Rialto
525 Collins Street
Melbourne VIC 3000

By email

23 April 2024

Dear Rana

Millennium Services Group Limited – Request for suspension of securities from official quotation

Pursuant to ASX Listing Rule 17.2, Millennium Services Group Limited ACN 607 926 787 (ASX:MIL) (**Millennium**) requests the suspension from official quotation of Millennium shares, effective from the close of trading today (being Tuesday, 23 April 2024).

This follows lodgement with the Australian Securities and Investments Commission (**ASIC**) of the orders of the Supreme Court of New South Wales (**Orders**) approving the acquisition of Millennium by MS Journey Pty Ltd ACN 673 801 673, by way of scheme of arrangement (**Scheme**). As a result, the Orders are now legally effective.

Millennium provides the following information in accordance with Listing Rule 17.2:

1. Millennium requests the suspension from official quotation of Millennium shares following lodgement with ASIC of the Orders approving the Scheme, to facilitate implementation of the Scheme.
2. Millennium requests the suspension from official quotation of its shares until such time that Millennium requests to be removed from the official list of the ASX and for the quotation of its shares on the ASX to be terminated, subject to the implementation of the Scheme.

Please do not remove Millennium from the official list or terminate quotation of its shares prior to receipt of the request to do so from Millennium.

3. The request for the removal of Millennium from the official list and termination of the quotation of its shares on the ASX is expected to be made following the implementation of the Scheme, which is expected to occur on Friday, 3 May 2024.
4. Millennium is not aware of any reason why Millennium shares should not be suspended.
5. Millennium is not aware of any other information necessary to inform the market about the suspension.

Please contact me if you have any queries on 0429 299 616.

Yours faithfully



Darren Perry
Chair
Millennium Services Group Limited