



Investor update

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Presented by

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Chief Financial Officer



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Agenda

1. Titomic at a Glance
2. Operational Update
3. Outlook
4. Continued key commercial focus





FY24 Highlights



Our approach

We are staying focused

1 Deliver on significant potential – grow revenue

2 Convert vastly expanded commercial pipeline

3 Diversify customer base

4 Maintain strategic discipline



1. Deliver on significant potential – grow revenue

- Total revenue up **51%** to **\$4.2m** achieved already in H1 FY24
- **59%** rise in customer sales receipts to **\$2.3m**
- **75** orders received from customers
- Boeing manufacturing revenue totaling **\$0.32m**, up from **\$40k**
- Airbus system orders: **\$0.65m**
- ISB sold to EPCOR for **\$0.52m**
- System installed at Perron038, and system sold to Sabanci University, for a total of **\$3.11m**.
- Improvement in statutory net loss after tax to **\$5.9m** (1HY23 **\$7.2m** loss).
- Underlying operating loss of **\$3.6m** (1HY23: **\$6.0m** loss) – a **39%** improvement.

Commercialisation ongoing



2. Growth continues – project completion ongoing

- Significant **additional revenue** disclosed since beginning of the calendar year
 - Landmacht Netherlands (Royal Dutch Army) \$1,280,000
 - Volvo Group sale \$90.865
 - CTME (Spanish Technology Center) \$495,000
- Completion of large projects underway
 - Sabanci Turkey planned completion May 2024
 - Airbus Toulouse first D623 installed April 2024
 - EPCOR planned completion June 2024
- Sales funnel very strong – ongoing and new orders expected
 - **Boeing** manufacturing additional Statements of Work received
 - Large **TKF System** orders expected from **U.S. customers** within current fiscal year



3. Titomic building strong assets to support future growth

- Brandnew **TKF 3250R** build and commissioned at Melbourne site
 - Enables next generation of Titanium structures.
 - Superior manufacturing process – improved repeatability in line with Aerospace expectations.
- **Newly developed D623 system** shipped and installed at Airbus Toulouse
 - Expectation to complete first qualifications in Q3 CY24 with additional unit sales expected thereafter.
- Projects underway to **expand** both of our **European and U.S.** based operations.
 - New location for Titomic U.S. pending.
 - New location for Titomic Europe pending, planning approved by board.



Titomic's success in key markets is increasing demand, further documenting capability, and bolstering Titomic's place as the world's leading provider of cold spray solutions.

Core Capabilities

Additive Manufacturing

Armaments

Ballistic Protection

Structures

Tooling

Coating & Repair

Metal Restoration

Wear Resistance

Corrosion Protection

Radiation Shielding

4. Maintain strategic discipline

After assessing hundreds of applications, Titomic has narrowed its focus to make significant progress in the development, testing, and engineering of a small range of high-value applications.

Titomic now offers unique manufacturing and coatings capabilities utilising Titomic Kinetic Fusion. With this technology, Titomic offers benefits to manufacturers and operators that only Titomic can provide.

Key Industries	Key Applications	High-performance Alloys & Metals
Defence & Aerospace	<ul style="list-style-type: none"> Ballistics Protection AM Structures Armaments AM Structures, including aircraft components Corrosion and Wear Resistance Metal Restoration Radiation Shielding AM Tooling and Repair One-Piece Pressure Vessels 	<p>Titomic Kinetic Fusion enabling the cost-effective utilisation of:</p> <ul style="list-style-type: none"> Invar Cost-effective Pure Titanium Aluminium Steel Inconel Tantalum and other refractory metals Metallised ceramics Tin Nickel Babbit Gold Silver Copper
Mining & Resources	<ul style="list-style-type: none"> Corrosion and Wear Resistance Functional Coatings AM Structures 	
Education	<ul style="list-style-type: none"> Cutting Edge R&D Market-oriented Educational Systems 	
Automotive & Transport	<ul style="list-style-type: none"> Cutting-edge remanufacturing solutions 	
Casting & Forging	<ul style="list-style-type: none"> Large-scale casting repair Full manufacturing replacement of castings 	



Leadership with proven industry experience

A combined 165 years of cold spray experience across the staff and board

Board of Directors



Dag Stromme
Chair of the Board



Humphrey Nolan
Non-Executive Director



Mira Ricardel
Non-Executive Director



Richard Willson
Non-Executive Director



Dr. Andreas Schwer
Non-Executive Director

Leadership Team



Herbert Koeck
Managing Director



Jon Nield
Chief Financial Officer



Chris Healy
Legal Counsel &
Company Secretary



Dominic Parsonson
Head of Sales & Marketing



Neil Matthews AM
Senior Technical Fellow



Klaas Rozema
General Manager - Europe



Bruce Colter
General Manager - USA



Michael Rochford
General Manager - APAC



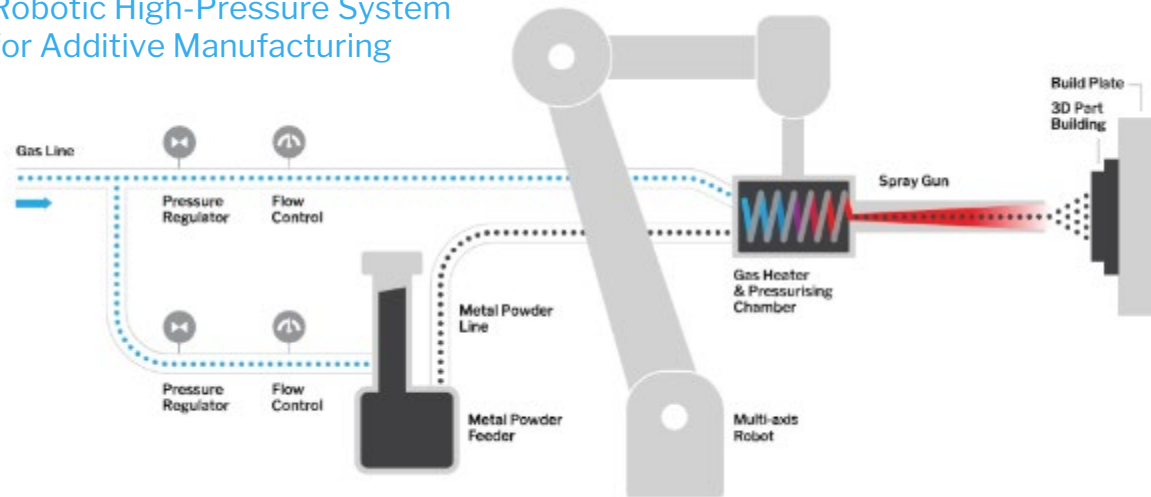
Beau Lang
Business Operations



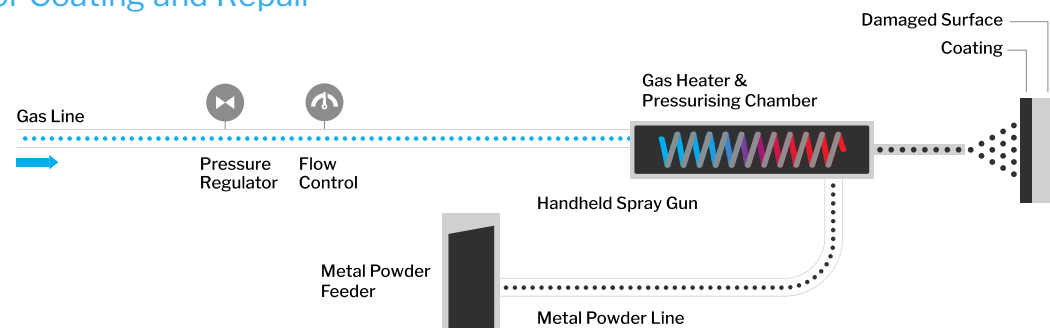
Titomic's cold spray process

At the centre of Titomic's business is Titomic Kinetic Fusion® - our innovative, patented cold spray technology.

Robotic High-Pressure System for Additive Manufacturing



Low to Medium Pressure System for Coating and Repair



Titomic's story

- Founded in 2014 to commercialise cold gas spraying metal particles to produce 3D structures
- Now the only globally active, publicly listed cold spray solutions company
- Our cutting-edge technology and systems are providing valuable, novel capabilities for manufacturing, coatings, and repairs worldwide.
- Demonstrated experience and success in aerospace, defence, and other high-value industries.

Offering diverse, versatile cold spray systems.



Titomic offers the world's largest and most diverse product line of cold spray systems, offering novel capabilities for many industries. This includes handheld coatings and repairs, all the way through to advanced additive manufacturing for aerospace and defence.



TKF 9000

- High pressure AM and coatings.
- Demonstration of Titomic's ability to engineer and construct bespoke AM systems.
- 31.5 cubic metre build envelope.
- Deployed in the Titomic Melbourne Production Bureau.



TKF 1000

- High pressure AM and coatings.
- Designed for prototyping and low volume production tasks.
- 1 cubic metre build envelope.
- 1st & 2nd gen system operating at Titomic Melbourne Bureau.
- 2nd gen system at TWI (UK).



ISB Series

- Low-to-medium pressure cold spray coatings with D523 or D623 system.
- Robotic or linear coating system.
- Automated loading and unloading of parts.
- Ideal for R&D deployment or as a base for customised automated coating systems.



D523 & D623

- Low and medium pressure Cold Spray coating.
- Designed for robotic or manual repair and coatings.
- Deployable for in-field repairs.
- Modular portable repair system.



Our growing, trusted global customer base.





Investors' Questions Welcome

Further email enquiries welcome via investors@titomic.com
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