

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	IMEXHS Limited
ABN	60 096 687 839

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Douglas Flynn
Date of last notice	15 February 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"> DR & LC Flynn Nominees Pty Limited <Flynn Super Fund A/C> - Mr Flynn is a director of the trustee and a beneficiary of the super fund Dai Yat Pty Ltd <Alecarn A/C> - Mr Flynn is a director and beneficiary
Date of change	23 April 2024
No. of securities held prior to change	<p>Direct 95,014 fully paid ordinary shares</p> <p>Indirect</p> <ol style="list-style-type: none"> 1,712,498 fully paid ordinary shares 160,000 options exercisable at \$2.75, expiring 12/3/2027 160,000 options exercisable at \$3.50, expiring 12/3/2027 240,000 options exercisable at \$1.50, expiring 12/3/2027 22,500 fully paid ordinary shares
Class	Ordinary shares / options (as detailed)
Number acquired	<p>Direct 33,267 Ordinary Shares 55,890 Options</p> <p>Indirect 90,909 Ordinary Shares</p>
Number disposed	-

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<p>Value/Consideration includes brokerage/gst Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>Direct \$19,980 Nil</p> <p>Indirect \$50,000</p>
<p>No. of securities held after Change</p>	<p>Direct 128,281 fully paid ordinary shares 55,890 nil price options vesting immediately, expiring 23 April 2028</p> <p>Indirect</p> <ol style="list-style-type: none"> 1. 1,803,407 fully paid ordinary shares 160,000 options exercisable at \$2.75, expiring 12/3/2027 160,000 options exercisable at \$3.50, expiring 12/3/2027 240,000 options exercisable at \$1.50, expiring 12/3/2027 2. 22,500 fully paid ordinary shares
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Direct Issue of Ordinary Shares in lieu of non-executive Director fees for the quarter ending 31 March 2024.</p> <p>Grant of 2024 options under the Long-Term Incentive Plan.</p> <p>Indirect Issue of Ordinary Shares under the Conditional Placement approved at the Annual General Meeting on 23 Apr-24.</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A
Interest acquired	N/A
Interest disposed	N/A
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	N/A
Interest after change	N/A

Part 3 – +Closed period

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Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.