

ASX Announcement

26 April 2024

ENTITLEMENT OFFER – Amendment to Letter to Eligible Shareholders

Atomos Limited (**Atomos** or the **Company**) has become aware of minor typographical errors in the timetable contained at page 2 of the letter to eligible shareholders lodged with ASX on 23 April 2024 regarding the Company's Entitlement Offer announced on 12 April 2024. The Company therefore advises of the following amendments to the letter:

- the proposed issue date of the Entitlement Offer Shares and Entitlement Offer Options was incorrectly stated as Friday, 17 May 2024. The correct date is Monday, 20 May 2024; and
- the proposed quotation date for the Entitlement Offer Shares and Entitlement Offer Options on a normal settlement basis was incorrectly stated as Monday, 20 May 2024. The correct date is Tuesday, 21 May 2024.

An updated letter to eligible shareholders, reflecting the correct dates in respect of the Entitlement Offer, is attached below.

This announcement has been authorised for lodgement with ASX by the Company's Chair.

--ENDS--

For further information, please contact:

Jeromy Young

CEO

jeromy@atomos.com

Atomos' Interactive Investor Hub

Our investor hub is an interactive location to engage with the Atomos team on our announcements and updates.

Please go to the Atomos Investor Hub for all market announcements & other news
<https://announcements.atomos.com>.

About Atomos:

ATOMOS designs pioneering products that transform the way film and video content is made around the world. From our range of hardware devices for monitoring and recording, easy-to-use software tools, and intelligent cloud services, we engineer best-in-class technologies and create products for the next generation of filmmakers.

Through relentless innovation, we simplify your workflow. Whether you record cinema-quality footage, monitor a scene with crystal clear colour accuracy, switch between multiple cameras, or stream a live event with a portable studio, ATOMOS empowers anyone to realize the best possible version of their creative potential.

ATOMOS is based in Melbourne, Australia, with a distributed worldwide team and offices in the USA, Japan, China, UK, and Germany and has a worldwide distribution partner network.

For more information, please visit www.atomos.com

Important information

This announcement has been released for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.

23 April 2024

Dear Shareholder

Atomos Limited – NON-RENOUNCEABLE PRO-RATA ENTITLEMENT OFFER

Atomos Limited (ACN 139 730 500) (**Atomos** or the **Company**) is undertaking a 1 for 1 non-renounceable pro rata entitlement offer of ordinary shares (**Entitlement Offer Shares**) at an offer price of A\$0.02 (**Offer Price**) per Entitlement Offer Share to raise up to A\$8 million, with one (1) free quoted option for every two (2) Entitlement Offer Shares (exercisable at A\$0.03 on or before 30 November 2025) applied for and issued (**Entitlement Offer Options**) (**Entitlement Offer**).

We are writing to you as an eligible shareholder, entitled to participate in the Entitlement Offer.

The Prospectus and your Personalised Entitlement and Acceptance Form can be accessed at:
<https://www.investorserve.com.au/>.

The Prospectus can also be accessed via the Company's website <https://atomos.com/>.

A copy of the Company's target market determination (**TMD**) that has been prepared in accordance with the design and distribution obligations under the *Corporations Act 2001* (Cth) in connection with the offer of the Entitlement Offer Options is also available to view alongside the Prospectus, and is available to view at the Company's website.

The Offer closes at 5:00pm (AEST) on Monday, 13 May 2024.

The number of Entitlement Offer Shares and attaching Entitlement Offer Options for which you are entitled to apply for under the Entitlement Offer (**Entitlement**) is shown on your Personalised Entitlement and Acceptance Form.

Eligible shareholders who wish to subscribe for additional securities above their Entitlement are invited to do so by applying for any additional securities under the Personalised Entitlement and Acceptance Form (**Oversubscription Application**). However, securities applied for under an Oversubscription Application will only be made available if there is a surplus of Entitlements not taken up pursuant to the Entitlement Offer. To the extent that the amount of securities applied for under Oversubscription Applications exceeds the amount of securities available, Oversubscription Applications will be scaled-back on a pro-rata basis.

Applications

To access the online system at <https://www.investorserve.com.au/>, you will need to provide your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) and postcode and follow the instructions provided including making payment by BPAY® for the securities you wish to subscribe for.

If you are unable to access <https://www.investorserve.com.au/>, please contact the Company's share registry on 1300 737 760 (in Australia) or +61 2 9290 9600 (outside Australia).

Actions required by Eligible Shareholders

There are a number of actions you may take:

- accept your full Entitlement;
- accept your full Entitlement and apply for additional securities;
- accept part of your Entitlement; or
- if you do not wish to accept all or part of your Entitlement, you are not obliged to do anything.

Key dates for the Entitlement Offer

Event	Date
Record Date for determining Entitlements	7:00pm (AEST) on Thursday, 18 April 2024
Entitlement Offer opening date	Tuesday, 23 April 2024
Entitlement Offer closing date	5:00pm (AEST) on Monday, 13 May 2024
Announcement of Entitlement Offer results	Wednesday, 15 May 2024
Issue date and lodgement of App 2A with ASX applying for quotation of the Entitlement Offer Shares and Entitlement Offer Options	Prior to 12:00pm (AEST) on Monday, 20 May 2024
Quotation of Entitlement Offer Shares and Entitlement Offer Options on a normal settlement basis*	Tuesday, 21 May 2024
Dispatch of holding statements in respect of Entitlement Offer Shares and Entitlement Offer Options*	Wednesday, 22 May 2024

*Trading of the Entitlement Offer Shares and Entitlement Offer Options is conditional upon the Company's shares being re-instated to trading. ASX has indicated that it sees no reason why the securities of the Company should not be reinstated to quotation subject to the satisfaction of certain conditions. Please see section 3.16 of the Prospectus for more information.

You should read the entire Prospectus carefully and seek professional advice before deciding whether to invest in the Entitlement Offer.

If you have any queries concerning the Entitlement Offer, please contact your financial adviser or myself at cossec@atomos.com.

Yours sincerely

Vanessa Chidrawi

Vanessa Chidrawi
Company Secretary