



30 April 2024

ASX Announcement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Bass Oil Limited (“**Bass**”) has today issued fully paid ordinary shares in Bass pursuant to the institutional placement announced on 19 April 2024.

Bass gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**), that:

1. Bass has issued 15,000,000 fully paid ordinary shares in Bass without disclosure to investors under part 6D.2 of the Act.
2. as at the date of this notice, Bass has complied with:
 - the provisions of Chapter 2M of the Act as they apply to Bass (accounting requirements); and
 - sections 674 and 674A of the Act (continuous disclosure requirements); and
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/73.

Authorised for release by the Board of Directors of Bass Oil Limited.

Ends