



Austco Healthcare Limited  
1/31 Sabre Drive  
Port Melbourne VIC 3207  
ABN 67 108 208 760  
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1 May 2024

## Share Placement – Cleansing Notice

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Austco Healthcare Limited (ACN 108 208 760) (“**AHC**” or “**Company**”) advises that it has today issued 37,297,297 ordinary shares to sophisticated and professional investors (**Placement Shares**) at an issue price of \$0.185 to raise \$6.9 million pursuant to the share placement announced to the market on 24 April 2024, and as detailed in the Appendix 3B lodged with ASX on that date (**Placement**).

All of the 37,297,297 ordinary shares were issued under the Company’s 15% placement capacity pursuant to ASX Listing Rule 7.1.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to eligible shareholders under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is being given in accordance with section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

Attached is an Appendix 2A in respect of the Placement.

For further information, please contact:

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Company Secretary  
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**This announcement has been authorised by Austco Healthcare Limited’s Board of Directors.**