



## Update Summary

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**Entity name**

AUSTCO HEALTHCARE LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Thursday May 02, 2024

**Reason for the update**

Amending Issue Date to 3 May 2024.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AUSTCO HEALTHCARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

67108208760

**1.3 ASX issuer code**

AHC

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Amending Issue Date to 3 May 2024.

**1.4b Date of previous announcement to this update**

2/5/2024

**1.5 Date of this announcement**

2/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-May-2024 11:13	New - Proposed issue of securities - AHC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



### Placement Details

AHC : ORDINARY FULLY PAID

## 2/5/2024

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

10,256,410

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part of the consideration for the acquisition of Amentco.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.195000

**Any other information the entity wishes to provide about the +securities to be quoted**

These Ordinary Shares will be subject to voluntary escrow agreements ending 29 September 2025.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AHC : ORDINARY FULLY PAID	345,528,228
AHCN : ORDINARY FULLY PAID DEFERRED	15,239,628

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AHCAH : PERFORMANCE RIGHTS	3,512,330
AHCAG : OPTION EXPIRING 24-SEP-2025 EX \$0.215	3,641,000
AHCAF : OPTION EXPIRING 11-SEP-2024 EX 13C	3,564,500