



Pure Foods Tasmania Ltd
100 -104 Mornington Rd
Mornington TAS 7018
ASX: PFT
+61 3 6231 4233
www.purefoodstas.com

ASX Announcement

Pure Foods Tasmania Limited (ASX: PFT)

Friday 3 May 2024

Updated timetable for Rights Issue

On 1 May 2024 Pure Foods Tasmania Ltd (ASX:PFT) ('**PFT**') announced a non renounceable, non underwritten rights issue of 1 fully paid ordinary share in PFT for every 2 fully paid ordinary shares held in PFT ('**Rights Issue**').

PFT sets out below is an updated indicative timetable for the Rights Issue.

Indicative Timetable	
Announcement of Rights Issue	Wednesday 1 May 2024
Issue of Appendix 3B and Cleansing Notice with ASX	Wednesday 1 May 2024
Record Date of determining eligibility for the Rights Issue	7:00pm, Tuesday 7 May 2024
Despatch of Rights Issue Booklet and Entitlement opens	Wednesday, 8 May 2024
Rights Issue closes	Tuesday 28 May 2024
Offer of shortfall of rights issue to certain institutional and sophisticated shareholders	Thursday 30 May 2024
Settlement of Rights Issue and lodgement of Appendix 2A for New Shares	Friday 31 May 2024
Allotment of New Shares under the Entitlement Offer	Monday 3 June 2024

PFT reserves the right to alter the dates above at its full discretion and without prior notice, subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and any other applicable laws. The quotation of New Shares is subject to confirmation from the ASX. All references to time in the announcement are to Sydney time.



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Eligible shareholders should refer to their personalised entitlement and acceptance forms, together with the information booklet for further details.

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For further information, please contact:

Corporate

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About Pure Foods Tasmania (PFT)

Pure Foods Tasmania Pty Ltd was formed in 2015 with the aim to enhance and promote Tasmania's premium food and beverage businesses. PFT's strategy is to develop new premium products within our existing brands and in the plant-based food market, to acquire complementary brands and businesses and to increase our market penetration and distribution for our suite of brands and products globally. PFT's suite of brands and businesses include Woodbridge Smokehouse, Tasmanian Pate, Daly Potato Co, Pure Tasmanian Seafood, The Cashew Creamery and New Pastures.

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