

ASX: ADC

ACN 654 049 699

CAPITAL STRUCTURE

Share Price: A\$0.066*
Cash: A\$4.15 M*
Debt: Nil
Ordinary Shares: 72.3M
Market Cap: A\$4.8M*
Enterprise Value: A\$0.65M*
Options: 47.7M
*as of 24 Apr 2024

BOARD OF DIRECTORS & MANAGEMENT

Andrew Shearer
Non-Executive Chair

Mark Saxon
Executive Director

Tom Davidson
Chief Executive Officer

Richard Boyce
Non-Executive Director

Ivan Fairhall
Non-Executive Director

COMPANY SECRETARY
Andrew Draffin

CONTACT

Level 6, 111 Collins St
Melbourne VIC 3000

+61 03 8548 7880

info@acdcmetals.com.au
www.acdcmetals.com.au

Retraction of Announcement

ACDC Metals Limited (**ASX: ADC**) (**ACDC Metals** or the **Company**) advises that it retracts the market announcement titled "Exceptional Scoping Study Results for Goschen Central Project", originally announced to the ASX on 22 April 2024 on the basis that it does not meet the requirements of Listing Rule 5.16 and 5.17 as advised by the ASX. As such investors should not rely on this announcement.

ACDC Metals will continue to work on the Scoping study announcement and will update accordingly.

This announcement has been authorised by the Board of Directors of the Company.

Ends

About ACDC Metals

ACDC Metals is a heavy mineral sand and rare earth element explorer and developer focussed on projects in the Murray Basin of western Victoria, Australia. ACDC Metals is also developing its licenced downstream processing technology for its Rare Earth Processing plant (REPP) Project. The process extracts rare earth elements from monazite. Goschen Central is the ACDC Metals' flagship project.

We refer shareholders and interested parties to the website www.acdcmetals.com.au where they can access the most recent corporate presentation, video interviews and other information