

3 May 2024

ASX ANNOUNCEMENT

Release of Shares from Voluntary Escrow

In accordance with ASX Listing Rule 3.10A, AI-Media Technologies Limited (“**AI-Media**” or the “**Company**”) (**ASX: AIM**), advises that a total of 4,876,673 fully paid ordinary AIM shares will be released from voluntary escrow on 13 May 2024.

These shares represent one-third of a total 14,630,017 shares issued to the vendors of the EEG business as part-consideration for the acquisition of the business, and the final tranche to be released from voluntary escrow. Please refer to previous ASX announcements dated 13 May 2021, 30 May 2022 and 24 August 2023.

ENDS

Authorised for release by the Company Secretary

Further Information

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About AI-Media

Founded in Australia in 2003, technology company AI-Media is a global leader in live and recorded captioning, transcription and translation solutions. The company helps the world's leading broadcasters, enterprises and government agencies ensure high accuracy, secure and cost-effective captioning via its AI-powered LEXI automatic captioning solution. LEXI captions are delivered to millions of screens worldwide via AI-Media's range of captioning encoders and its iCap Cloud Network – the world's largest, most secure caption delivery network. Globally, AI-Media delivers over 9 million minutes of live and recorded media monthly. AI-Media (ASX: AIM) commenced trading on the ASX on 15 September 2020.