



Announcement Summary

Entity name

AVITA MEDICAL INC.

Announcement Type

New announcement

Date of this announcement

Friday May 03, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AVHAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,070,300	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/05/2024
AVHAAN	OPTION EXPIRING 01-JUL-2032 EX USD 4.97	5,250	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	03/04/2024
AVHAAH	OPTION EXPIRING VARIOUS DATES EX USD19.13	1,374	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/04/2024
AVHAAH	OPTION EXPIRING VARIOUS DATES EX USD19.13	500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/04/2024
AVHAAG	OPTION EXPIRING VARIOUS DATES EX USD20.21	1,148	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/05/2024
AVHAAG	OPTION EXPIRING VARIOUS DATES EX USD20.21	1,174	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/04/2024
AVHAAB	OPTION EXPIRING VARIOUS DATES EX USD21.88	1,725		01/05/2024



AVHABB	OPTION EXPIRING 04-JAN-2034 EX USD 12.64	5,500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	03/04/2024
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Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AVITA MEDICAL INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/5/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

3/4/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,250

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

3/4/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,725

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

1/5/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,070,300

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

1/5/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,374

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

5/4/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13

Unquoted +equity securities that have ceased**Number of securities that have ceased**

500



Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

13/4/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,148

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

1/5/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,174

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

5/4/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	60,194,720

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	12,800
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	65,982,100
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	20,300
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	275,165
AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01	30,000
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	30,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	17,500
AVHAAZ : WARRANTS	409,661
AVHAY : COMMON STOCK	13,760,791
AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06	44,500
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	86,700



AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	4,000
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	12,075
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	68,687,035
AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25	100,000
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	11,300
AVHABF : OPTION EXPIRING 17-APR-2034 EX USD 9.70	12,500
AVHAAA : RESTRICTED US STOCK UNITS	214,228
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	4,825
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	61,072
AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43	53,000
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,000
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	8,675
AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17	511,643
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	48,974
AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	958,000
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	5,000
AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00	150,000
AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49	90,000
AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48	30,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.