

3 May 2024

Completion of new \$500 million syndicated debt facility

Waypoint REIT (**WPR**) has entered into a new \$500 million syndicated bank debt facility with proceeds to be used to repay and cancel \$410 million of existing bank facilities. The additional \$90 million of funding raised will initially increase available liquidity and provide funding headroom to cover FY25 and FY26 debt maturities.

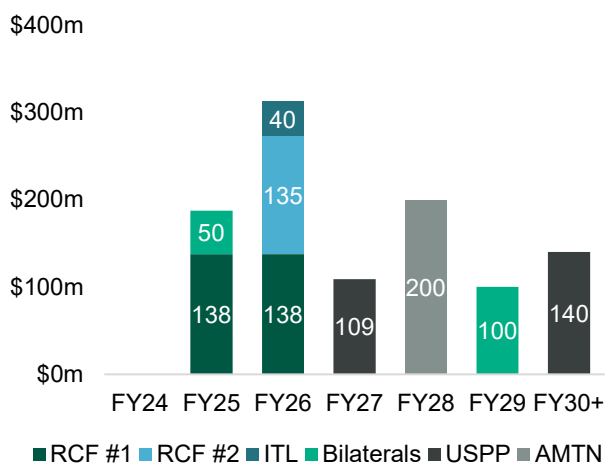
The new facility ranks equally with WPR’s existing senior, unsecured debt and is structured across three tranches: a \$150 million three-year term loan, a \$250 million five-year revolving credit facility and a \$100 million seven-year term loan.

The weighted average maturity of the new facility (based on tranche limit) is 4.8 years, with WPR’s pro forma weighted average debt maturity (as at 31 December 2023) increasing from 3.7 years to 5.0 years as a result of the refinancing.

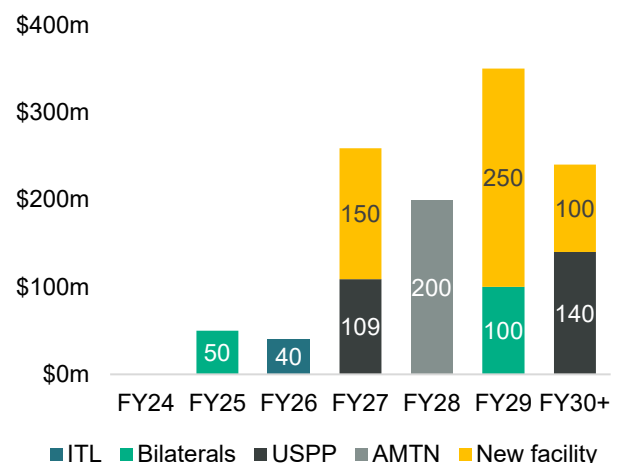
Subject to customary conditions precedent, financial close is expected to occur on 9 May 2024. The impact on WPR’s debt maturity profile is illustrated below.

Impact on WPR debt maturity profile (by facility limit)

Prior to refinancing



Following refinancing



Authorised by:

Waypoint REIT Board

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About Waypoint REIT

Waypoint REIT is Australia's largest listed REIT owning solely fuel and convenience retail properties; it has a high-quality network across all Australian States and mainland Territories. Waypoint REIT's objective is to maximise the long-term returns from the portfolio for the benefit of all securityholders.

Waypoint REIT is a stapled entity in which one share in Waypoint REIT Limited (ABN 35 612 986 517) is stapled to one unit in the Waypoint REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement.

Please refer to the Waypoint REIT website for further information waypointreit.com.au