

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **ALUMINA LIMITED**ACN/ARSN **004 820 419****1. Details of substantial holder (1)**Name **State Street Corporation and subsidiaries named in Annexures to this form**

ACN/ARSN (if applicable)

The holder became a substantial holder on **03/05/2024****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary</b>	<b>148,060,210</b>	<b>148,060,210</b>	<b>5.10%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Annexure A</b>		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Annexure A</b>			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Annexure B, D &amp; E</b>				





07 May 2024

Alok Maheshwary  
Authorised Signatory

3. Details of relevant interests  
4. Details of present registered holders  
6. Associates

Holder of relevant interest (Section 3, 4 and 6)	Nature of Relevant Interest (Section 3)	Registered Holder of securities (Section 4)	Person Entitled to be registered as holder (Section 4)	Class and number of Securities (Section 3 and 4)	Nature of Association (Section 6)
SSGA FUNDS MANAGEMENT, INC.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary 6,555,077	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary 551,382	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary 4,201,984	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary 14,355,623	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary 98,461,744	Subsidiary of State Street Corporation
SSGA FUNDS MANAGEMENT, INC.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Brown Brothers Harriman and Co	n/a	Ordinary 47,603	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS ASIA LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Bank of New York Mellon	n/a	Ordinary 558,383	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Bank of New York Mellon	n/a	Ordinary 219,283	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Bank of New York Mellon	n/a	Ordinary 962,568	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Northern Trust Company	n/a	Ordinary 3,698	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Northern Trust Company	n/a	Ordinary 7,782	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Northern Trust Company	n/a	Ordinary 1,623,096	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Northern Trust Company	n/a	Ordinary 6,646,076	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	JPMorgan AG	n/a	Ordinary 433,767	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	JPMorgan AG	n/a	Ordinary 95,029	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	JPMorgan AG	n/a	Ordinary 1,532,820	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Citibank NA	n/a	Ordinary 208,219	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	National Australian Bank LTD	n/a	Ordinary 265,072	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	BNP Paribas	n/a	Ordinary 817,265	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For borrowed and on-lent securities: Relevant interest under section 608(1) being the right, as lender, to recall shares under a securities loan	UNKNOWN	STATE STREET BANK AND TRUST COMPANY	Ordinary 191,078	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For borrowed and on-lent securities: Relevant interest under section 608(1) being the right, as lender, to recall shares under a securities loan	UNKNOWN	STATE STREET BANK AND TRUST COMPANY	Ordinary 706,873	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(BA) being the right, as lender, to dispose of shares transferred to secure a securities loan	THE J.P. MORGAN CHASE GROUP	THE J.P. MORGAN CHASE GROUP	Ordinary 9,615,788	Subsidiary of State Street Corporation



07 May 2024

**Alok Maheshwary**  
Authorised Signatory

**5. Consideration**

Holder of relevant interest	Date of Acquisition	Nature of transaction	Consideration	Class and number of Securities affected
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	20-Mar-2024	Purchase	1.22 Ordinary	6,955
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	02-Apr-2024	Purchase	1.47 Ordinary	23,256
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	10-Apr-2024	Purchase	1.51 Ordinary	2,794
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	23-Apr-2024	Purchase	1.58 Ordinary	375,157
STATE STREET GLOBAL ADVISORS LIMITED	09-Jan-2024	Purchase	0.98 Ordinary	44,643
STATE STREET GLOBAL ADVISORS LIMITED	25-Jan-2024	In specie contribution	n/a Ordinary	525,196
STATE STREET GLOBAL ADVISORS LIMITED	29-Feb-2024	Purchase	1.06 Ordinary	14,085
STATE STREET GLOBAL ADVISORS LIMITED	28-Mar-2024	Purchase	1.42 Ordinary	294,118
STATE STREET GLOBAL ADVISORS LIMITED	02-Apr-2024	Purchase	1.47 Ordinary	34,884
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	12-Jan-2024	Purchase	1.10 Ordinary	1,059,737
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	16-Jan-2024	In specie contribution	n/a Ordinary	10,638
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	17-Jan-2024	Purchase	1.00 Ordinary	466,185
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	22-Jan-2024	Purchase	1.04 Ordinary	509,905
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	31-Jan-2024	Purchase	1.17 Ordinary	617,211
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	02-Feb-2024	Purchase	1.14 Ordinary	356,031
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	09-Feb-2024	Purchase	1.08 Ordinary	1,293,751
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	13-Feb-2024	In specie contribution	n/a Ordinary	10,638
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	15-Feb-2024	In specie contribution	n/a Ordinary	2,694
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	20-Feb-2024	In specie contribution	n/a Ordinary	2,694
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	27-Feb-2024	Purchase	1.04 Ordinary	24,510
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	27-Feb-2024	In specie contribution	n/a Ordinary	2,699
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	29-Feb-2024	Purchase	1.06 Ordinary	2,142,982
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	04-Mar-2024	Purchase	1.09 Ordinary	517,052
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	05-Mar-2024	Purchase	1.10 Ordinary	502,301
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	08-Mar-2024	In specie contribution	n/a Ordinary	63,342
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	15-Mar-2024	Purchase	1.22 Ordinary	1,828,270
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	15-Mar-2024	Purchase	1.23 Ordinary	1,515
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	28-Mar-2024	Purchase	1.42 Ordinary	397,805
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	08-Apr-2024	In specie contribution	n/a Ordinary	2,794
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	29-Apr-2024	In specie contribution	n/a Ordinary	19,558
STATE STREET GLOBAL ADVISORS, INC.	04-Jan-2024	In specie contribution	n/a Ordinary	5,460
STATE STREET GLOBAL ADVISORS, INC.	05-Jan-2024	In specie contribution	n/a Ordinary	16,640
STATE STREET GLOBAL ADVISORS, INC.	16-Jan-2024	Purchase	1.05 Ordinary	341,600
STATE STREET GLOBAL ADVISORS, INC.	16-Jan-2024	In specie contribution	n/a Ordinary	909
STATE STREET GLOBAL ADVISORS, INC.	19-Jan-2024	Purchase	1.01 Ordinary	164,805
STATE STREET GLOBAL ADVISORS, INC.	19-Jan-2024	In specie contribution	n/a Ordinary	1,820
STATE STREET GLOBAL ADVISORS, INC.	24-Jan-2024	In specie contribution	n/a Ordinary	24,380
STATE STREET GLOBAL ADVISORS, INC.	25-Jan-2024	In specie contribution	n/a Ordinary	14,532
STATE STREET GLOBAL ADVISORS, INC.	06-Feb-2024	In specie contribution	n/a Ordinary	13,494
STATE STREET GLOBAL ADVISORS, INC.	09-Feb-2024	In specie contribution	n/a Ordinary	390,604
STATE STREET GLOBAL ADVISORS, INC.	12-Feb-2024	In specie contribution	n/a Ordinary	68,508
STATE STREET GLOBAL ADVISORS, INC.	14-Feb-2024	Purchase	1.08 Ordinary	15,910
STATE STREET GLOBAL ADVISORS, INC.	20-Feb-2024	In specie contribution	n/a Ordinary	15,540
STATE STREET GLOBAL ADVISORS, INC.	22-Feb-2024	Purchase	1.05 Ordinary	221,798
STATE STREET GLOBAL ADVISORS, INC.	27-Feb-2024	In specie contribution	n/a Ordinary	57,035
STATE STREET GLOBAL ADVISORS, INC.	29-Feb-2024	Purchase	1.06 Ordinary	183,833
STATE STREET GLOBAL ADVISORS, INC.	05-Mar-2024	In specie contribution	n/a Ordinary	44,413
STATE STREET GLOBAL ADVISORS, INC.	06-Mar-2024	Purchase	1.09 Ordinary	170,276
STATE STREET GLOBAL ADVISORS, INC.	19-Mar-2024	Purchase	1.26 Ordinary	38,089
STATE STREET GLOBAL ADVISORS, INC.	18-Apr-2024	In specie contribution	n/a Ordinary	1,820
STATE STREET GLOBAL ADVISORS, INC.	19-Apr-2024	In specie contribution	n/a Ordinary	20,780
STATE STREET GLOBAL ADVISORS, INC.	22-Apr-2024	Purchase	1.53 Ordinary	15,548
STATE STREET GLOBAL ADVISORS, INC.	29-Apr-2024	Purchase	1.59 Ordinary	74,315
STATE STREET GLOBAL ADVISORS, INC.	29-Apr-2024	In specie contribution	n/a Ordinary	20,760
STATE STREET BANK AND TRUST COMPANY	07-Mar-2024	Borrowing securities under a securities loan from Citibank NA - Refer Part A of Annexure E	n/a Ordinary	706,873
STATE STREET BANK AND TRUST COMPANY	19-Mar-2024	Return of securities under a securities loan from Citibank NA - Refer Part A of Annexure E	n/a Ordinary	(228,733)
STATE STREET BANK AND TRUST COMPANY	03-Apr-2024	Return of securities under a securities loan from Citibank NA - Refer Part A of Annexure E	n/a Ordinary	(478,140)
STATE STREET BANK AND TRUST COMPANY	03-Jan-2024	Return of securities under a securities loan from STATE STREET AGENCY UST - Refer Part A of Annexure E	n/a Ordinary	(100,491)
STATE STREET BANK AND TRUST COMPANY	08-Jan-2024	Return of securities under a securities loan from STATE STREET AGENCY UST - Refer Part A of Annexure E	n/a Ordinary	(2,376)
STATE STREET BANK AND TRUST COMPANY	01-Feb-2024	Return of securities under a securities loan from STATE STREET AGENCY UST - Refer Part A of Annexure E	n/a Ordinary	(2)
STATE STREET BANK AND TRUST COMPANY	03-Apr-2024	Return of securities under a securities loan from STATE STREET AGENCY UST - Refer Part A of Annexure E	n/a Ordinary	(1,823,629)
STATE STREET BANK AND TRUST COMPANY	31-Jan-2024	Borrowing securities under a securities loan from State Street Bank and Trust Company - Refer Part A of Annexure E	n/a Ordinary	1,041,038
STATE STREET BANK AND TRUST COMPANY	03-Apr-2024	Return of securities under a securities loan from State Street Bank and Trust Company - Refer Part A of Annexure E	n/a Ordinary	(1,041,038)
STATE STREET BANK AND TRUST COMPANY	03-Jan-2024	Return of securities under a securities loan from State Street Bank and Trust Company - Refer Part A of Annexure E	n/a Ordinary	(19,528)
STATE STREET BANK AND TRUST COMPANY	03-Apr-2024	Return of securities under a securities loan from State Street Bank and Trust Company - Refer Part A of Annexure E	n/a Ordinary	(52,583)
STATE STREET BANK AND TRUST COMPANY	03-May-2024	Return of securities under a securities loan from State Street Bank and Trust Company - Refer Part A of Annexure E	n/a Ordinary	(65,017)
STATE STREET BANK AND TRUST COMPANY	01-Mar-2024	Borrowing securities under a securities loan from The Northern Trust Company - Refer Part A of Annexure E	n/a Ordinary	905,138
STATE STREET BANK AND TRUST COMPANY	03-May-2024	Return of securities under a securities loan from The Northern Trust Company - Refer Part A of Annexure E	n/a Ordinary	(7,187)
STATE STREET BANK AND TRUST COMPANY	08-Jan-2024	Return of securities under a securities loan by AQR FUNDS AQR ALTERNATIVE RISK PREMIA FUND - Refer Part B of Annexure E	n/a Ordinary	(2,376)
STATE STREET BANK AND TRUST COMPANY	01-Feb-2024	Return of securities under a securities loan by AQR FUNDS AQR ALTERNATIVE RISK PREMIA FUND - Refer Part B of Annexure E	n/a Ordinary	(2)
STATE STREET BANK AND TRUST COMPANY	19-Mar-2024	Return of securities under a securities loan by AQR FUNDS AQR ALTERNATIVE RISK PREMIA FUND - Refer Part B of Annexure E	n/a Ordinary	(228,733)
STATE STREET BANK AND TRUST COMPANY	03-May-2024	Return of securities under a securities loan by AQR FUNDS AQR ALTERNATIVE RISK PREMIA FUND - Refer Part B of Annexure E	n/a Ordinary	(72,204)
STATE STREET BANK AND TRUST COMPANY	07-Mar-2024	Lending securities under a securities loan to ARROWSTREET CAPITAL GLOBAL EQUITY LONG SHORT FUND LIMITED - Refer Part B of Annexure E	n/a Ordinary	586,854
STATE STREET BANK AND TRUST COMPANY	31-Jan-2024	Lending securities under a securities loan to TEACHER RETIREMENT SYSTEM OF TEXAS - Refer Part B of Annexure E	n/a Ordinary	1,041,038
STATE STREET BANK AND TRUST COMPANY	01-Mar-2024	Lending securities under a securities loan to TEACHER RETIREMENT SYSTEM OF TEXAS - Refer Part B of Annexure E	n/a Ordinary	905,138
STATE STREET BANK AND TRUST COMPANY	03-Apr-2024	Return of securities under a securities loan by TEACHER RETIREMENT SYSTEM OF TEXAS - Refer Part B of Annexure E	n/a Ordinary	(3,395,390)
STATE STREET BANK AND TRUST COMPANY	10-Apr-2024	Transfer of title of securities to secure a securities loan from THE SOCIETE GENERALE GROUP - Refer Part B of Annexure D	n/a Ordinary	3
STATE STREET BANK AND TRUST COMPANY	16-Apr-2024	Return of securities provided to secure a securities loan to THE SOCIETE GENERALE GROUP - Refer Part B of Annexure D	n/a Ordinary	(1)
STATE STREET BANK AND TRUST COMPANY	26-Apr-2024	Return of securities provided to secure a securities loan to THE SOCIETE GENERALE GROUP - Refer Part B of Annexure D	n/a Ordinary	(1)
STATE STREET BANK AND TRUST COMPANY	01-May-2024	Return of securities provided to secure a securities loan to THE SOCIETE GENERALE GROUP - Refer Part B of Annexure D	n/a Ordinary	(1)
STATE STREET BANK AND TRUST COMPANY	30-Apr-2024	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure D	n/a Ordinary	2,085









07 May 2024

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**7. Addresses**

Name	Address
SSGA FUNDS MANAGEMENT, INC.	Channel Center, 1 Iron Street, Boston MA 02210, United States
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	78 Sir John Rogerson's Quay, Dublin 2, Ireland
STATE STREET GLOBAL ADVISORS LIMITED	20 Churchill Place, London, England, E14 5HJ, United Kingdom
STATE STREET GLOBAL ADVISORS TRUST COMPANY	1 Iron Street, Boston MA 02210, United States
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Level 15, 420 George Street, Sydney NSW 2000, Australia
STATE STREET GLOBAL ADVISORS ASIA LIMITED	68th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, China
STATE STREET GLOBAL ADVISORS, INC.	1 Iron Street, Boston MA 02210, United States
STATE STREET BANK AND TRUST COMPANY	One Congress Street, Suite 1, Boston MA 02114, United States



07 May 2024

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## 5. Consideration

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

**Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as lender of the securities under securities lending authorisation agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has lent the securities and retains relevant interest as per Part B of this Annexure.)**

Type of agreement	Securities Lending Authorisation Agreement/ Global Master Securities Lending Agreement/ Securities Loan Agreement
Parties to agreement	(1) State Street Bank and Trust Company (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) No (2) Yes. (Borrower has the right to vote, but may on-lend securities)
If yes, in what circumstances	(1) Only if instructed to by the borrower (2) As determined by the owner of the securities
Transfer date	The dates on which the securities were delivered by State Street Bank and Trust Company as lender are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)?	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

**Part B: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("title transfer") over the securities as collateral to secure a securities loan. (See Part A of this Annexure for securities loan details.)**

Type of agreement	Global Master Securities Lending Agreement Securities Lending Authorisation Agreement
Parties to agreement	(1) State Street Bank and Trust Company (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes, but only if the borrower defaults and ownership is enforced (2) Yes
If yes, in what circumstances	(1) Only if the borrower defaults and ownership is enforced (2) In accordance with ordinary rights as registered holder, either directly or through nominee holder
Transfer date	The dates on which the securities were transferred, as indicated in Annexure B to this notice
Scheduled return date	No scheduled return date. Securities collateral is returned on termination of related securities loan
Does the borrower have the right to have the securities returned early?	No scheduled return date. Securities collateral is returned on termination of related securities loan or the provision of alternative collateral
If yes, in what circumstances	At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral
Are there any circumstances in which the lender is not required to return securities collateral on settlement?	No, assuming the borrower returns the borrowed securities or equivalent securities
If yes, detail any exceptions	n/a (lender must return securities collateral if the borrower returns the borrowed securities or equivalent securities)

  
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## 5. Consideration

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

**Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as borrower of the securities under securities lending agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has on-lent the securities and retains relevant interest as per Part B of this Annexure.)**

Type of agreement	Global Master Securities Lending Agreement/Master Securities Loan Agreement/Securities Loan Agreement
Parties to agreement	(1) STATE STREET BANK AND TRUST COMPANY (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes (if the borrower is the registered holder. However the securities are on-lent by the borrower as per Part B of this Annexure) (2) No, not during term of securities loan
If yes, in what circumstances	(1) Only if the borrower is the registered holder. However the securities are on-lent by the borrower as per Part B of this Annexure (2) n/a
Transfer date	The dates on which the securities were delivered to State Street Bank and Trust Company as borrower are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)?	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

**Part B: For relevant interests arising out of lending securities - State Street Bank and Trust Company lends the securities under securities lending agreement, and retains relevant interest through the right to recall the securities or equivalent securities.**

Type of agreement	Global Master Securities Lending Agreement/Master Securities Loan Agreement
Parties to agreement	(1) STATE STREET BANK AND TRUST COMPANY (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes, but only if the lender recalls the loan and exercises its right to become the registered holder (2) Yes (while registered holder)
If yes, in what circumstances	(1) Only if the lender recalls the loan and exercises its right to become the registered holder (2) Borrower may exercise voting rights (while registered holder)
Transfer date	The dates on which the securities were delivered to the borrower are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)?	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

**Part C: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("pledge") over the securities as collateral to secure a securities loan. (See Part B of this Annexure for securities loan details.)**

Type of agreement	Global Master Securities Lending Agreement Security Agreement: the pro forma security agreement governing the pledge is attached to this notice
Parties to agreement	(1) STATE STREET BANK AND TRUST COMPANY (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes, but only if the borrower defaults and pledge is enforced (2) Yes
If yes, in what circumstances	(1) Only if the borrower defaults and pledge is enforced (2) In accordance with ordinary rights as registered holder, either directly or through nominee holder
Pledge date	The dates on which the securities were pledged, as indicated in Annexure B to this notice
Scheduled release date	No scheduled release date. Securities are released from pledge on termination of related securities loan
Does the borrower have the right to have the securities released early?	No scheduled release date. Securities are released from pledge on termination of related securities loan or the provision of alternative collateral
If yes, in what circumstances	At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral
Are there any circumstances in which the lender is not required to release the pledged securities on settlement?	No, assuming the borrower returns the borrowed securities or equivalent securities
If yes, detail any exceptions	n/a (lender must release pledged securities if the borrower returns the borrowed securities or equivalent securities)