

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme TasFoods Limited

ACN/ARSN 084 800 902

1. Details of substantial holder (1)

Name Annexure 'A'

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 03 / 05 / 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Annexure 'B'	Annexure 'B'	Annexure 'B'	Annexure 'B'

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Annexure 'C'	Annexure 'C'	Annexure 'C'

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure 'D'	Annexure 'D'	Annexure 'D'	Annexure 'D'

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure 'E'	Annexure 'E'	Annexure 'E'	Annexure 'E'	Annexure 'E'

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Annexure 'F'	Annexure 'F'

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure 'G'	Annexure 'G'

Signature

print name Mr Anthony Hall

capacity Director

sign here



date 06 / 05 / 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure 'A'

This is Annexure 'A' of 1 page referred to in 'Form 603 - Notice of initial substantial holder' given by Mr Anthony Hall.



Mr Anthony Hall
6 May 2024

Item 1 - Details of substantial holder

Details of Anthony Hall

Name	ACN/ARSN (if applicable)
Mr Anthony Hall	Not applicable

Details of Anthony Hall's associate entities

Name	ACN/ARSN (if applicable)
Melbourne Securities Corporation Ltd ATF AgFood Opportunities Fund	160 326 545
Research Corporation Pty Ltd ATF Anthony Hall Family Trust	076 543 756

Annexure 'B'

This is Annexure 'B' of 1 page referred to in 'Form 603 - Notice of initial substantial holder' given by Mr Anthony Hall.



Mr Anthony Hall
6 May 2024

Item 2 - Details of voting power

Class of securities	Number of securities	Person's votes	Voting power
Ordinary	86,982,008	86,982,008	19.90%

Annexure 'C'

This is Annexure 'C' of 1 page referred to in 'Form 603 - Notice of initial substantial holder' given by Mr Anthony Hall.



Mr Anthony Hall
6 May 2024

Item 3 - Details of relevant interests

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Anthony Hall	Relevant interest pursuant to Section 608(1)(b) of the Corporations Act 2001 (Cth) & Section 608(1)(c) of the Corporations Act 2001 (Cth)	Ordinary - 74,354,939
Melbourne Securities Corporation Ltd ATF AgFood Opportunities Fund	Relevant interest pursuant to Section 608(1)(a) of the Corporations Act 2001 (Cth)	Ordinary - 74,354,939
Anthony Hall	Relevant interest pursuant to Section 608(1)(b) of the Corporations Act 2001 (Cth) & Section 608(1)(c) of the Corporations Act 2001 (Cth)	Ordinary - 12,627,069
Research Corporation Pty Ltd ATF Anthony Hall Family Trust	Relevant interest pursuant to Section 608(1)(a) of the Corporations Act 2001 (Cth)	Ordinary - 12,627,069

Annexure 'D'

This is Annexure 'D' of 1 page referred to in 'Form 603 - Notice of initial substantial holder' given by Mr Anthony Hall.



Mr Anthony Hall
6 May 2024

Item 4 - Details of present registered holders

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Anthony Hall	Melbourne Securities Corporation Ltd ATF AgFood Opportunities Fund	Melbourne Securities Corporation Ltd ATF AgFood Opportunities Fund	Ordinary - 74,354,939
AgFood Opportunities Fund	Melbourne Securities Corporation Ltd ATF AgFood Opportunities Fund	Melbourne Securities Corporation Ltd ATF AgFood Opportunities Fund	Ordinary - 74,354,939
Anthony Hall	Research Corporation Pty Ltd ATF Anthony Hall Family Trust	Research Corporation Pty Ltd ATF Anthony Hall Family Trust	Ordinary - 12,627,069
Anthony Hall Family Trust	Research Corporation Pty Ltd ATF Anthony Hall Family Trust	Research Corporation Pty Ltd ATF Anthony Hall Family Trust	Ordinary - 12,627,069

Annexure 'E'

This is Annexure 'E' of 1 page referred to in 'Form 603 - Notice of initial substantial holder' given by Mr Anthony Hall.



Mr Anthony Hall
6 May 2024

Item 5 - Consideration

Holder of relevant interest	Date of acquisition	Consideration Form / Amount	Method	Class and number of securities
AgFood Opportunities Fund	30/01/2024	Cash - \$10,005.00	Acquisition of ordinary shares on-market	Ordinary - 435,000
AgFood Opportunities Fund	19/02/2024	Cash - \$346.61	Acquisition of ordinary shares on-market	Ordinary - 14,442
AgFood Opportunities Fund	20/02/2024	Cash - \$5,739.83	Acquisition of ordinary shares on-market	Ordinary - 229,593
AgFood Opportunities Fund	23/02/2024	Cash - \$1,021.20	Acquisition of ordinary shares on-market	Ordinary - 42,550
AgFood Opportunities Fund	27/02/2024	Cash - \$1,117.22	Acquisition of ordinary shares on-market	Ordinary - 46,551
AgFood Opportunities Fund	28/02/2024	Cash - \$1,494.43	Acquisition of ordinary shares off-market	Ordinary - 62,268
AgFood Opportunities Fund	01/03/2024	Cash - \$3,450.00	Acquisition of ordinary shares on-market	Ordinary - 150,000
AgFood Opportunities Fund	13/03/2024	Cash - \$2,144.73	Acquisition of ordinary shares on-market	Ordinary - 93,249
AgFood Opportunities Fund	18/03/2024	Cash - \$8,476.69	Acquisition of ordinary shares on-market	Ordinary - 385,304
Anthony Hall Family Trust	03/05/2024	Cash - \$202,033.10	Acquisition of ordinary shares on-market	Ordinary - 12,627,069

Annexure 'F'

This is Annexure 'F' of 1 page referred to in 'Form 603 - Notice of initial substantial holder' given by Mr Anthony Hall.



Mr Anthony Hall
6 May 2024

Item 6 - Associates

Name

Nature Of Association

Melbourne Securities Corporation Ltd ATF AgFood Opportunities Fund

Section 11(a) - Mr Anthony Hall is a Director of Melbourne Securities Corporation Ltd
Section 12(a)(i) - Mr Anthony Hall indirectly controls 80.60% of the voting power in the AgFood Opportunities Fund

Research Corporation Pty Ltd ATF Anthony Hall Family Trust

Section 11(a) - Mr Anthony Hall is a Director of Research Corporation Pty Ltd
Section 12(a)(i) - Mr Anthony Hall directly controls 100.00% of the voting power in Research Corporation Pty Ltd

Annexure 'G'

This is Annexure 'G' of 1 page referred to in 'Form 603 - Notice of initial substantial holder' given by Mr Anthony Hall.



Mr Anthony Hall
6 May 2024

Item 7 - Addresses

Name	Address
Mr Anthony Hall	Level 44, 600 Bourke Street, Melbourne, Victoria, Australia
Melbourne Securities Corporation Ltd ATF AgFood Opportunities Fund	Level 29 / 360 Collins Street, Melbourne, Victoria, Australia
Research Corporation Pty Ltd ATF Anthony Hall Family Trust	Level 44, 600 Bourke Street, Melbourne, Victoria, Australia