

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

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|--|
| Name of entity : CurveBeam AI Limited |
| ABN : 32 140 706 618 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|------------------------------|
| Name of Director | Arun Bahadur Singh |
| Date of last notice | 25 th August 2023 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | |
| Date of change | 13 th February 2024 |
| No. of securities held prior to change | <p>Direct</p> <p>30,638,048 ordinary shares</p> <p>530,481 Plan Options, with an exercise price of \$0.8016 and expiry date of 16 August 2029</p> <p>Indirect</p> <p>10,444,231 ordinary shares through Susmita Singh (as trustee for the Arun Singh Family Trust)</p> |
| Class | Share Rights (CVBAQ) |

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| | |
|---|--|
| Number acquired | 268,840 |
| Number disposed | - |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Per AGM resolution, the company considered that each Share Right was valued at a fair value ratio of 100% of the Company's Share trading price, which, using the 10-day VWAP following the audited annual results announcement financial year ended 30 June 2023, was \$0.401, giving a total value of the STI Share Rights of A\$107,804 or US\$69,307. |
| No. of securities held after change | <p>Direct</p> <p>30,638,048 ordinary shares</p> <p>530,481 Plan Options, with an exercise price of \$0.8016 and expiry date of 16 August 2029</p> <p>268,840 Share Rights with no exercise price or expiry date.</p> <p>Indirect</p> <p>10,444,231 ordinary shares through Susmita Singh (as trustee for the Arun Singh Family Trust)</p> |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of Share Rights in settlement of Short Term Incentives (STIs) as approved at AGM |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |

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|--|--|
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – +Closed period

| | |
|--|----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |
| If prior written clearance was provided, on what date was this provided? | |

+ See chapter 19 for defined terms.