



Announcement Summary

Entity name

LARK DISTILLING CO. LTD

Date of this announcement

Friday May 10, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Share Rights	10,478	10/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LARK DISTILLING CO. LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

104600544

1.3 ASX issuer code

LRK

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Share Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

10/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Dearie	David Dearie	10,478

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to the summary of the Company's Non-Executive Director Share Rights Plan set out in the Explanatory Statement on pages 8 to 12 of the Company's 2023 Notice of Annual General Meeting which can be accessed at: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02728744-3A628942>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Share Rights pursuant to the Non-Executive Director Share Rights Plan. This Plan provides Non-Executive Directors with the opportunity to sacrifice up to 100% of their annual Board and Committee fees towards the acquisition of Share Rights.

Issue details

Number of +securities

10,478

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LRK : ORDINARY FULLY PAID	75,743,044

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LRKAE : PERFORMANCE RIGHTS	1,420,250
LRKAH : SHARE RIGHTS	537,273
New class - code to be confirmed : Unlisted Share Rights	10,478



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14