

ASX release

14 May 2024

Financial Close of NorthConnex A\$205 million financing

Transurban announces that NorthConnex Company Pty Ltd (**NorthConnex**), in which Transurban has a 50% interest, has successfully raised A\$205 million via a syndicated bank debt facility with a tenor of 12 years.

Transurban expects the financing proceeds (net of transaction costs) will be paid to NorthConnex's shareholders as a Capital Release.

Investor enquiries

Hannah Higgins
Head of Investor Relations
+61 419 246 502

Media enquiries

James Richards
Corporate Media Manager
+61 459 812 770

This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia

Telephone +613 8656 8900
Facsimile +613 8656 8585