

15 May 2024

Rights Issue Oversubscription Refund Update

Melbourne, Australia — Southern Cross Gold Ltd (“SXG” or the “Company”) (ASX:SXG) provides an update in relation to the processing of refunds for oversubscriptions through the Company’s Non-Renounceable Rights Issue (“**Rights Issue**”), which closed on Friday 3 May 2024.

A significant amount of oversubscriptions were received by the Company’s Share Registry, Computershare. SXG is working with Computershare to ensure prompt repayment.

The Company advises:

- To facilitate the repayment process, all shareholders who are awaiting a refund are advised to input or update their banking details on Computershare’s online investor portal at <https://www-au.computershare.com/Investor/#Home>.
- The Company advises that all Australian registered shareholders who wish to receive an Electronic Funds Transfer (EFT) payment update their banking details through Computershare’s online portal by **12.00pm (AEST) on Thursday 16 May 2024**.
- If banking details on Computershare’s online portal are not updated by this date, repayments will be by cheque and posted out to shareholders.
- All repayments will be processed and completed by Computershare on or before **Thursday 23 May, 2024**.

The Company wishes to thank all shareholders for their ongoing support.

- Ends -

This announcement has been approved for release by the Board of Southern Cross Gold Ltd.

For further information, please contact:

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ABN: 70 652 166 795
ASX Code: SXG
Issued Capital: 190.6M fully paid shares