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## Acceptance of Placement Oversubscriptions

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**Melbourne, Australia** – Atomos Limited ('**ASX:AMS**', '**Atomos**' or the '**Company**') provides a further update to the announcement lodged with the ASX earlier today, in respect of the close of the recent Entitlement Offer and Placement.

As announced earlier today, the Company has raised a total of \$16m (before costs) under the Equity Raising (subject to settlement). The Company has also received additional demand under the Placement of \$0.17m and has decided to accept those applications (**Additional Placement**).<sup>1</sup> As the Company only received approval at the EGM today to issue 400,000,000 shares to participants in the Placement, the additional 8,521,360 shares relating to the further demand of \$0.17m will be issued using the Company's available Listing Rule 7.1 capacity. No options will be issued in relation to the Additional Placement shares and the shares will be issued at the same price as those to be issued under the Equity Raising (\$0.02 per share).

This announcement has been authorised for lodgement with ASX by the Company's Chair.

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**For further information, please contact:**

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### Atomos' Interactive Investor Hub

Our investor hub is an interactive location to engage with the Atomos team on our announcements and updates.

Please go to the Atomos Investor Hub for all market announcements & other news <https://announcements.atomos.com>.

### About Atomos:

ATOMOS designs pioneering products that transform the way film and video content is made around the world. From our range of hardware devices for monitoring and recording, easy-to-use software tools, and intelligent cloud services, we engineer best-in-class technologies and create products for the next generation of filmmakers.

Through relentless innovation, we simplify your workflow. Whether you record cinema-quality footage, monitor a scene with crystal clear colour accuracy, switch between multiple cameras, or stream a live event with a portable studio, ATOMOS empowers anyone to realize the best possible version of their creative potential.

ATOMOS is based in Melbourne, Australia, with a distributed worldwide team and offices in the USA, Japan, China, UK, and Germany and has a worldwide distribution partner network.

For more information, please visit [www.atomos.com](http://www.atomos.com)

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<sup>1</sup> The Additional Placement shares were offered without disclosure to sophisticated and professional investors. Any on-sale restrictions attaching to the shares issued under the Additional Placement will be removed pursuant to s708A(11)(b)(ii) of the *Corporations Act 2001* (Cth) given the shares will be issued at the time that offers under the Prospectus remain open.

### **Important Information**

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