



Announcement Summary

Entity name

CYNATA THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 17, 2024

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|---|---|---|--------------------------|
| CYPAM | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 300,000 | Expiry of option or other convertible security without exercise or conversion | 16/05/2024 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CYNATA THERAPEUTICS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

98104037372

1.3 ASX issuer code

CYP

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/5/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CYPAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

300,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

16/5/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of \$0.97 16 May 2024 options



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CYPOA : OPTION EXPIRING 01-APR-2025 | 18,177,637 |
| CYP : ORDINARY FULLY PAID | 179,631,786 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CYPAF : OPTION EXPIRING 16-JAN-2029 EX \$0.195 | 975,000 |
| CYPAQ : OPTION EXPIRING 13-SEP-2024 EX \$1.28 | 100,000 |
| CYPAB : OPTION EXPIRING 29-NOV-2025 EX \$0.97 | 4,500,000 |
| CYPAR : OPTION EXPIRING 23-NOV-2027 EX \$0.51 | 300,000 |
| CYPAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 0 |
| CYPAT : OPTION EXPIRING 17-APR-2029 EX \$0.29 | 1,800,000 |
| CYPAD : OPTION EXPIRING 11-OCT-2025 EX \$0.89 | 1,000,000 |
| CYPAS : OPTION EXPIRING 30-JUN-2028 EX \$0.176 | 2,033,333 |
| CYPAO : OPTION EXPIRING 18-AUG-2024 EX 97C | 1,100,000 |
| CYPAE : OPTION EXPIRING 20-NOV-2028 EX \$0.185 | 1,910,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.