

INVESTOR WEBINAR INVITATION

Australian-based reproductive biotechnology company, Memphasys Limited (ASX: MEM), is pleased to announce as part of an ongoing national and international roadshow, the Company is inviting shareholders and prospective investors to a webinar presentation.

The webinar will be held via Zoom at:

1pm AEST / 11am AWST
Wednesday 22nd May 2024

Registration is available through the following link:

https://us02web.zoom.us/webinar/register/WN_SyPavCgcR2iAoldeQL683w

The investor webinar will be delivered by Acting Managing Director / CEO Dr David Ali and will also include participation from Non-Executive Chairman Robert Cooke, as well as Memphasys Scientific Director Dr John Aitken.

The format of the webinar will include a formal presentation providing an in-depth overview of the Company's diverse and innovative project pipeline¹, and will also feature interactive Q&A.

Webinar attendees will have the opportunity to submit questions directly to management during the Q&A session, and are also encouraged to submit questions in advance via email to the following address: dtasker@chapteroneadvisors.com.au.

A recorded copy of the webinar will be made available following the event.

This announcement has been approved for release by the board of Memphasys Limited.

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For further information, please contact:

Dr David Ali

Acting Managing Director / Chief Executive Officer
Memphasys Limited
Tel: +61 2 8415 7300
E: david.ali@memphasys.com

David Tasker

Managing Director
Chapter One Advisors
Tel: +61 433 112 936
E: dtasker@chapteroneadvisors.com.au

About Memphasys

Memphasys Limited (ASX: MEM) specialises in reproductive biotechnology for high value commercial applications. Reproductive biotechnology products in development include medical devices, in vitro diagnostics, and new proprietary media. The Company's patented bio-separation technology, utilised by the Company's most advanced product, the Felix™ System device, combines electrophoresis with proprietary size exclusion membranes to separate the most viable sperm cells for human artificial reproduction.

Website: www.memphasys.com

The Felix™ System is a registered trademark of Memphasys Limited. All rights reserved.

¹ Refer to ASX Announcement dated: 9 May 2024