



Announcement Summary

Entity name

NATIONAL AUSTRALIA BANK LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 20, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NABPK	CAP NOTE 3-BBSW+2.60% PERP NON-CUM RED T-03-32	10,000,000	06/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NATIONAL AUSTRALIA BANK LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

12004044937

1.3 ASX issuer code

NAB

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-May-2024 07:30	New - Proposed issue of securities - NAB	A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

On 13 May 2024, NAB announced an offer of NAB Capital Notes 8 and lodged a Prospectus in connection with the offer with ASX and ASIC. The NAB Capital Notes 8 are proposed to be issued on 6 June 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

NABPK : CAP NOTE 3-BBSW+2.60% PERP NON-CUM RED T-03-32

Issue date

6/6/2024

Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 100.00000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NAB : ORDINARY FULLY PAID	3,102,784,717
NABPI : CAP NOTE 3-BBSW+3.15% PERP NON-CUM RED T-12-29	20,000,000
NABPH : CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-12-27	23,859,680
NABPF : CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-06-26	18,740,582
NABPJ : CAP NOTE 3-BBSW+2.80% PERP NON-CUM RED T-09-30	12,500,000
NABPK : CAP NOTE 3-BBSW+2.60% PERP NON-CUM RED T-03-32	10,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NABAM : PERFORMANCE RIGHTS	4,363,409