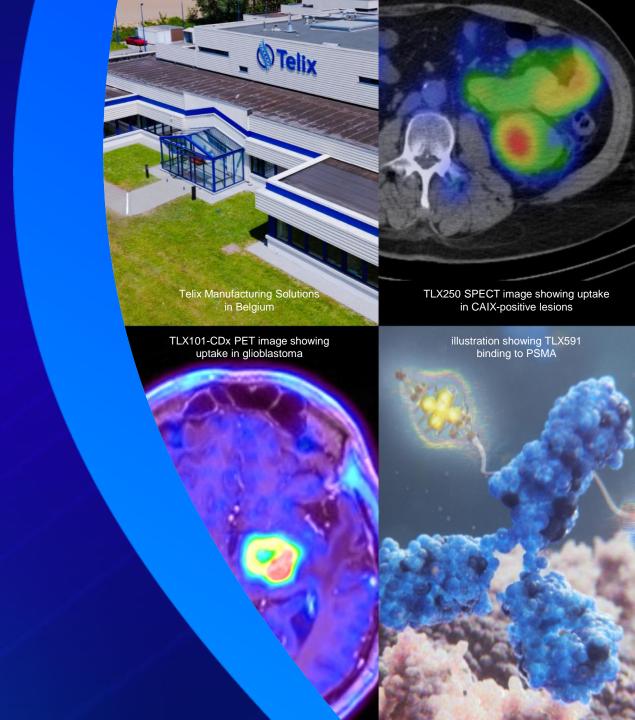


# Annual General Meeting of Shareholders

Telix Pharmaceuticals (ASX:TLX)
10.00am (Sydney time)
22 May 2024



### Important information

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This presentation may contain forward-looking statements that relate to anticipated future events, financial performance, plans, strategies or business developments. Forward-looking statements can generally be identified by the use of words such as "may", "expect", "intend", "plan", "estimate", "anticipate", "outlook", "forecast" and "guidance", or other similar words. Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause our actual results, levels of activity, performance or achievements to differ materially from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. Forward-looking statements are based on the Company's good-faith assumptions as to the financial, market, regulatory and other risks and considerations that exist and affect the Company's business and operations in the future and there can be no assurance that any of the assumptions will prove to be correct. In the context of Telix's business, forward-looking statements may include, but are not limited to, statements about: the initiation, timing, progress and results of Telix's preclinical and clinical studies, and Telix's research and development programs; Telix's ability to advance product candidates into, enrol and successfully complete, clinical studies, including multi-national clinical trials; the timing or likelihood of regulatory filings and approvals, manufacturing activities and product marketing activities; the commercialisation of Telix's product candidates, if or when they have been approved; estimates of Telix's expenses, future revenues and capital requirements; Telix's financial performance; developments relating to Telix's competitors and industry; and the pricing and reimbursement of Telix's product candidates, if and after they have been approved. Telix's actual results, performance or achievements may be materially different from those which may be expressed or implied by such statements, and the differen

To the maximum extent permitted by law, Telix disclaims any obligation or undertaking to publicly update or revise any forward-looking statements contained in this presentation, whether as a result of new information, future developments or a change in expectations or assumptions.

Telix's lead product, Illuccix® (TLX591-CDx) for prostate cancer imaging, has been approved by the Australian Therapeutic Goods Administration (TGA), the U.S. Food and Drug Administration (FDA), and Health Canada. Full United States prescribing information for Illuccix® can be found at <a href="http://illuccixhcp.com/s/illuccix-prescribing-information.pdf">http://illuccixhcp.com/s/illuccix-prescribing-information.pdf</a>

This presentation has been authorised for release by the Telix Pharmaceuticals Limited Board of Directors. Unless otherwise stated, all figures are in AU\$.

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# Genevieve Ryan Company Secretary





## **Voting and questions**

- A poll will be conducted on all resolutions
- Vote at any time during the course of the meeting
- The Virtual Meeting Online Guide provides detailed steps on how to vote and ask questions online – audio and written
- Chairman intends to vote all undirected votes in favour of the resolutions
- Poll results can be obtained later today by visiting the Company's website or the ASX
- Shareholders and proxies will be invited to ask questions





# H Kevin McCann AO Chairman





# **Board of Directors**



H Kevin McCann AO

Non-Executive
Director and
Chairman



Christian
Behrenbruch
Managing Director
and Group CEO



Tiffany Olson
Non-Executive
Director



Jann Skinner
Non-Executive
Director



Andreas Kluge
Non-Executive
Director



Mark Nelson
Non-Executive
Director



## Meeting agenda

01 Chairman's address

02 CEO's address

Formal items of business, including voting and questions



# **Annual General Meeting**of Shareholders

Chairman's address
H Kevin McCann AO



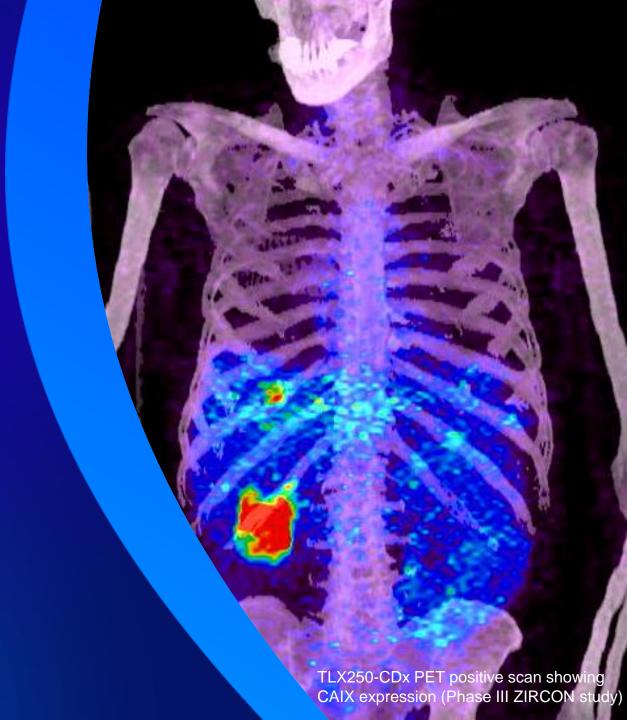


**Annual General Meeting**of Shareholders

CEO's address

Dr Christian Behrenbruch





## A global leader in theranostics and precision medicine

A unique, integrated radiopharma business

# Telix Manufacturing Solutions

Vertically-integrated, expanding global manufacturing footprint

#### Radioisotope supply

Deep partner relationships and a global supply chain

Access to raw materials

#### **Therapeutics**

Late-stage assets preparing for pivotal trials in prostate, kidney and brain cancer

Earlier stage assets include potential alpha therapies



Integrated Theranostic Approach See it. Treat it.

#### Deep radiopharma expertise

Broad development toolkit developing first-in-class or best-in-class products

Isotope agnostic (both alpha- and beta- emitters)

Validated and novel clinical targets



Advanced imaging (diagnostics) informs treatment pathways and patient selection for therapy

#### **Medical technologies**

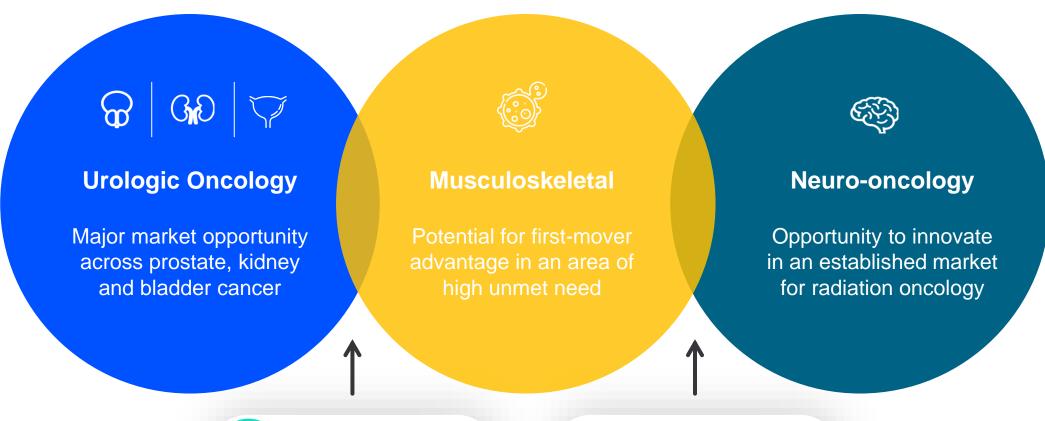
Interventional oncology drives deeper customer engagement

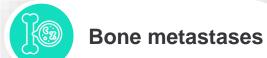
Al platform / dosimetry software



### Therapeutics: Three key areas of focus

Markets with clear opportunities for radiation oncology to fulfil unmet medical needs





Bone marrow conditioning/palliation



## Precision medicine portfolio

#### Advanced imaging is a key enabler of therapeutic development

# How advanced imaging supports our therapeutic portfolio:

- "Companion" for each therapeutic target
- Facilitates patient selection for therapy > optimisation of clinical trials and possible requirement for approved product
- Validates targets and derisks development and regulatory process for therapeutics
- Compact clinical trials, faster path to market
- Early revenue generation and commercial team specialisation to support therapeutics business



Cornerstone of urology franchise, requisite for PSMA-targeting therapy



Targets CAIX, highly expressed in ccRCC and multiple hypoxic tumours



Initial focus in post-treatment monitoring, with potential to expand



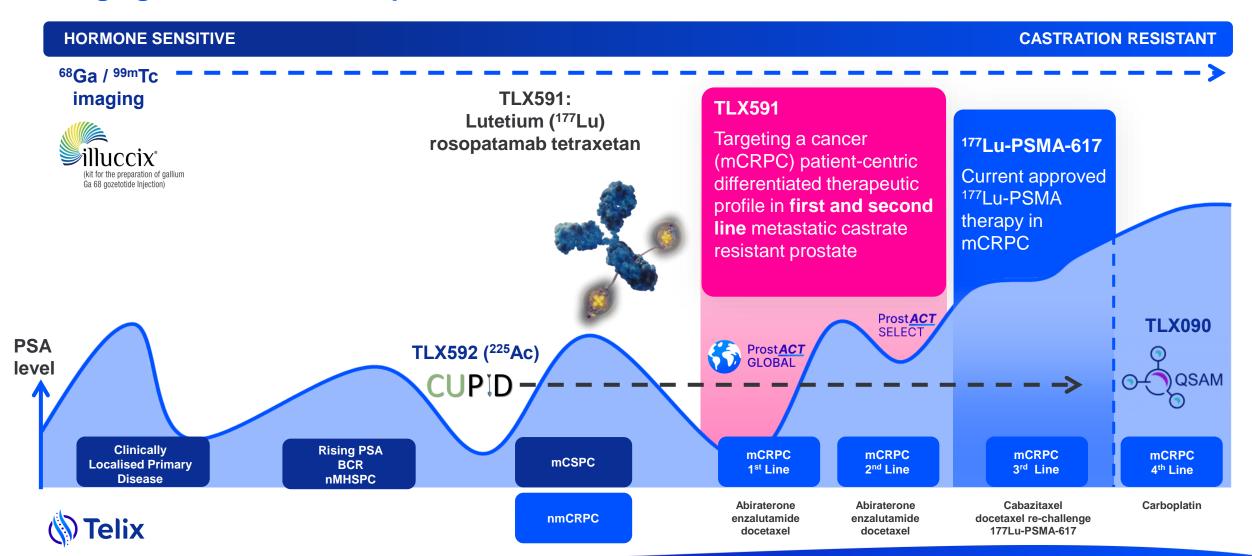
Expands access / patient reach for PSMA imaging, NDA filing H1 2024



I. Brand name subject to final regulatory approval

### Our precision medicine model in prostate cancer

Imaging, devices and therapeutics across the care continuum

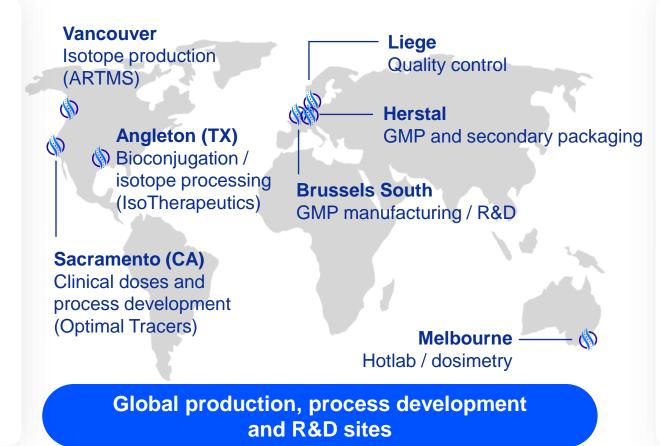


## **Telix Manufacturing Solutions**

#### Vertical integration of supply chain and manufacturing

# Equipped to deliver patient doses globally

- Global supply chain
- In-house EU production facility
- "AlphaLab" for specialty R&D
- Radiochemistry and clinical dose production



Continuing to invest in in-house development and production capacity

- U.S. and EU isotope production footprint
- End-to-end process development and manufacturing technologies



## Financial performance

#### Cash generation funding development of the pipeline



2023 Key metrics

**Revenue growth 214%** 

\$502.5M

(\$160.1M 2022)

**Gross margin improved** 

63%

(59%2022)

**Profit after tax** 

\$5.2M

(Net loss \$104.1M 2022)



Q1 2024 revenues are unaudited, preliminary and based on management's estimate as of the date of this presentation and are subject to completion of the Company's financial closing procedures.

#### Recent achievements

ProstACT GLOBAL Phase III IND cleared for prostate cancer therapy trial commencement in the U.S.

Clinical differentiation and safety profile of TLX591 confirmed in ProstACT SELECT

Recruiting therapeutic trials of TLX250 (kidney) and TLX101 (brain)

**Expansion of global manufacturing facilities:** Optimal
Tracers (U.S.) and production facility
in Brussels South

North American production and processing enhanced with acquisitions of ARTMS and IsoTherapeutics

Progres

Progress late-stage therapeutic pipeline



Advance next-generation alpha theranostics Proof of concept established for TLX592, alpha therapy candidate for prostate cancer

Ethics approval pending to commence biodistribution study for TLX300 program



Vertically integrate supply chain



Expand commercial imaging portfolio

Biologics License Application (BLA) for Zircaix®¹ commenced

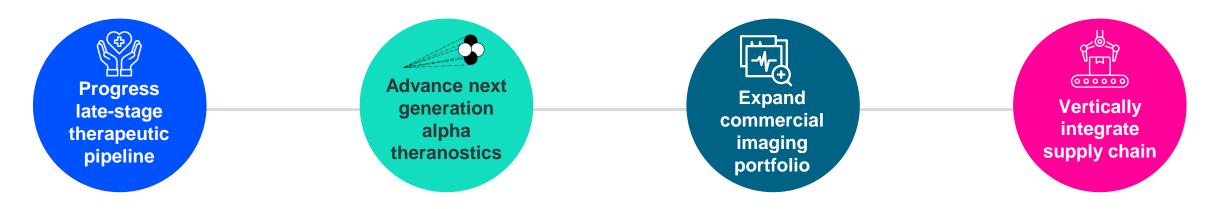
Pixclara<sup>™1</sup> for brain cancer (glioma) imaging granted Fast Track designation

New Drug Application (NDA) for **new PSMA imaging product filing H1** 



Brand name subject to final regulatory approval.

### **Near-term catalysts**



2024 H1 2025

ProstACT SELECT (TLX591) rPFS¹ data

STARLITE (TLX250 + immunotherapy)
Phase 2 readout

TLX300 clinical program commences in soft tissue sarcoma

ProstACT GLOBAL recruitment at U.S. sites

Zircaix®<sup>2</sup> (TLX250-CDx) BLA completion

Pixclara<sup>™2</sup> (TLX101-CDx) NDA submission

Illuccix® Brazil, EU and UK approval decisions

New PSMA imaging product NDA submission

IPAX-2 and IPAX-Linz (TLX101) therapy studies readouts

ProstACT GLOBAL (TLX591)
Ph 3 interim readout

TLX592 "alpha" therapeutic trial update



- 1. Radiographic progression-free survival
- 2. Brand name subject to final regulatory approval.

