



## Announcement Summary

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**Entity name**

NOVIQTECH LIMITED

**Applicable security for the reorganisation**

NVQAK	OPTION EXPIRING 29-MAR-2026 EX \$0.016
NVQAM	OPTION EXPIRING 15-SEP-2026 EX \$0.016
NVQAG	OPTION EXPIRING 30-NOV-2024 EX \$0.035
NVQ	ORDINARY FULLY PAID
NVQAO	OPTION EXPIRING 21-JUL-2026 EX \$0.01

**Announcement Type**

New Announcement

**Date of this announcement**

22/5/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

4/6/2024

**Record Date**

5/6/2024

**Issue Date**

13/6/2024

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

NOVIQTECH LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

622817421

#### 1.3 ASX issuer code

NVQ

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

22/5/2024

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

NVQAK	OPTION EXPIRING 29-MAR-2026 EX \$0.016
NVQAM	OPTION EXPIRING 15-SEP-2026 EX \$0.016
NVQAG	OPTION EXPIRING 30-NOV-2024 EX \$0.035
NVQ	ORDINARY FULLY PAID
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### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

#### 2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/5/2024	Actual	

**Comments**

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

5/6/2024

**3.2 Date of +security holder meeting**

31/5/2024

**3.2a Effective date of consolidation or split**

31/5/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

3/6/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

4/6/2024

**3.5 Record date**

5/6/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

6/6/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

13/6/2024

**3.8 Trading starts on a normal T+2 basis**

14/6/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

18/6/2024

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
NVQAK	OPTION EXPIRING 29-MAR-2026 EX \$0.016		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	880,000	88,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
NVQAM	OPTION EXPIRING 15-SEP-2026 EX \$0.016		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	880,000	88,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
NVQAG	OPTION EXPIRING 30-NOV-2024 EX \$0.035		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	43,805,530	4,380,553	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
NVQ	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,487,307,295	148,730,730	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
NVQAO	OPTION EXPIRING 21-JUL-2026 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	249,750,000	24,975,000	Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
NVQAK	OPTION EXPIRING 29-MAR-2026 EX \$0.016	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01600000	0.16000000



<b>ASX +Security Code</b> NVQAM	<b>ASX +Security Description</b> OPTION EXPIRING 15-SEP-2026 EX \$0.016	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01600000	<b>Exercise price post consolidation or split</b> 0.16000000
<b>ASX +Security Code</b> NVQAG	<b>ASX +Security Description</b> OPTION EXPIRING 30-NOV-2024 EX \$0.035	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.03500000	<b>Exercise price post consolidation or split</b> 0.35000000
<b>ASX +Security Code</b> NVQAO	<b>ASX +Security Description</b> OPTION EXPIRING 21-JUL-2026 EX \$0.01	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.10000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

Please see Notice of AGM

**6.2 Additional information for inclusion in the Announcement Summary**