

# VIRGIN MONEY UK

Virgin Money UK PLC  
(Issuer)

LEI: 213800ZK9VGCYYR6O495

24 May 2024

## NOTICE TO NOTEHOLDERS

**£300,000,000 per cent 3.125 per cent. Fixed-to-Floating Rate Callable Senior Notes due 2025 (the Notes) issued under the £10,000,000,000 Global Medium Term Note Programme of the Issuer and Clydesdale Bank PLC**

ISIN: XS1637124741

COMMON CODE: 163712474

## NOTICE IS HEREBY GIVEN TO THE HOLDERS OF THE NOTES:

- (a) the London Stock Exchange plc (the **Exchange**) has been informed by the Issuer that the Issuer will fully redeem all of the outstanding Notes on 22 June 2024 (the **Optional Redemption Date**), pursuant to Condition 9(B) (*Redemption at the Option of the Issuer*) of the Notes;
- (b) written request has been made to the Financial Conduct Authority (the **FCA**) to cancel the listing of the Notes on the Official List maintained by the FCA with effect from the Optional Redemption Date; and
- (c) the Exchange has been requested to cancel the admission of the Notes to trading on the Exchange with effect from the Optional Redemption Date.

**Announcement authorised for release by Lorna McMillan, Group Company Secretary.**

## Enquiries:

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Virgin Money UK PLC is registered in England and Wales (company number: 09595911) and as a foreign company in Australia (ARBN 609 948 281) and has its registered office at Jubilee House, Gosforth, Newcastle upon Tyne, NE3 4PL