

News Release

For Release: 27 May 2024

Fitch Ratings upgrades ANZBGL's senior unsecured credit ratings

Fitch Ratings (Fitch) today upgraded the following credit ratings on senior unsecured instruments issued by Australia and New Zealand Banking Group Limited (ANZBGL):

ANZBGL Rating	From	To
Senior unsecured: long term	A+	AA-
Senior unsecured: short term	F1	F1+

Fitch reaffirmed ANZBGL's 'stable' outlook.

The upgrade resulted from a one-notch increase in ANZBGL's "issuer default rating" determined by Fitch. There was no change to ANZBGL's subordinated credit rating (A-) or ANZ Bank New Zealand's senior unsecured credit rating (A+).

For further information on these rating actions, refer to Fitch's media release dated 26th May 2024.

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Approved for distribution by ANZ Group's Continuous Disclosure Committee