

Market Announcement

27 May 2024

Sierra Nevada Gold Inc (ASX: SNX) – Trading Halt

Description

The securities of Sierra Nevada Gold Inc ('SNX') will be placed in trading halt at the request of SNX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 29 May 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



SIERRA NEVADA GOLD

27 May 2024

Ms Riley Jackson
Adviser, Listings Compliance
ASX Compliance Pty Limited
525 Collins Street, Rialto South Tower Level 50
Melbourne VIC 3000

(By email only: Riley.Jackson@asx.com.au
TradingHaltsMelbourne@asx.com.au)

Dear Riley,

REQUEST FOR TRADING HALT

Sierra Nevada Gold Inc (ASX: **SNX**) (the **Company**) requests an immediate halt to the trading of the Company's CDIs (ASX: SNX) quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by the Company to the market in relation to a capital raising (**stated purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose above.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on 29 May 2024, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on 29 May 2024.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely,

Tony Panther
Company Secretary
Sierra Nevada Gold Inc.