



## Announcement Summary

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**Name of entity**

NATIONAL AUSTRALIA BANK LIMITED

**Announcement type**

Update announcement

**Type of update**

Notification of change in details of buy-back

**Date of this announcement**

29/5/2024

**Reason for update**

To update Item 3A.6 with the name of the broker, Goldman Sachs Australia Pty Ltd (ABN 21 006 797 897), who will acquire NAB ordinary shares on behalf of NAB in connection with the on-market buy-back announced on 2 May 2024.

**ASX Security code and description of the class of +securities the subject of the buy-back**

NAB : ORDINARY FULLY PAID

**The type of buy-back is:**

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NATIONAL AUSTRALIA BANK LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

12004044937

**1.3 ASX issuer code**

NAB

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Type of update**

Notification of change in details of buy-back

**1.4b Reason for update**

To update Item 3A.6 with the name of the broker, Goldman Sachs Australia Pty Ltd (ABN 21 006 797 897), who will acquire NAB ordinary shares on behalf of NAB in connection with the on-market buy-back announced on 2 May 2024.

**1.4c Date of initial notification of buy-back**

15/8/2023

**1.4d Date of previous announcement to this update**

2/5/2024

**1.5 Date of this announcement**

29/5/2024

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

NAB : ORDINARY FULLY PAID



Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**  
On market buy-back



Part 3 - Buy-back details

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Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

3,102,822,081

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Goldman Sachs Australia Pty Ltd (ABN 21 006 797 897)

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No



Part 3C - Key dates

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**On-market buy-back**

**3C.2 Proposed buy-back start date**

29/8/2023

**3C.3 Proposed buy-back end date**

1/5/2025

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

NAB plans to buy-back up to an aggregate total of \$3.0 billion of its fully paid ordinary shares under the on-market buy-back (approximately \$1.3 billion of which have been purchased as at 2 May 2024).