

Market Announcement

3 June 2024

Generation Development Group Limited (ASX: GDG) – Trading Halt

Description

The securities of Generation Development Group Limited ('GDG') will be placed in trading halt at the request of GDG, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 5 June 2024.

Issued by

ASX Compliance

3 June 2024

Ms Riley Jackson
Compliance Adviser, Listings Compliance (Melbourne)
Australian Securities Exchange Limited
525 Collins Street,
Rialto, North Tower Level 4,
Melbourne VIC 3000

By email: riley.jackson@asx.com.au, tradinghaltsmelbourne@asx.com.au

Dear Riley

GENERATION DEVELOPMENT GROUP LIMITED - REQUEST FOR TRADING HALT

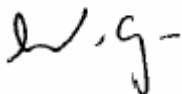
Generation Development Group Limited (ASX:GDG) requests an immediate trading halt in respect of its shares prior to the commencement of trading on Monday, 3 June 2024.

For the purposes of ASX Listing Rule 17.1, GDG provides the following information:

- a) GDG requests the trading halt to enable it to finalise and execute an institutional placement and pro rata accelerated non-renounceable entitlement offer (**Transaction**);
- b) GDG requests that the trading halt continue until the earlier of the release of an announcement by GDG regarding the Transaction and the commencement of normal trading on 5 June 2024;
- c) GDG is not aware of any reason why the trading halt should not be granted; and
- d) GDG confirms there is no other information necessary to inform the market about the trading halt.

Should you require any further information, please do not hesitate to contact us.

Yours sincerely



Amanda Gawne
Company Secretary