

ASX ANNOUNCEMENT

3 June 2024

Australian Securities Exchange
Company Announcements Office

RESULTS OF GENERAL MEETING

Paragon Care Limited (ASX:PGC) (**Paragon**) refers to the proposed merger with CH2 Holdings Pty Limited (**CH2**) under which Paragon will acquire all of the issued share capital in CH2 in exchange for the issue of shares in Paragon (**Merger**).

Results of the general meeting

Paragon advises that the required resolutions in respect of the Merger (**Merger Resolutions**), as set out in the Notice of Meeting and Explanatory Memorandum released to the ASX on 2 May 2024, were passed by the requisite majorities of Paragon shareholders at the general meeting held earlier today. In summary:

- 99.88% of Paragon shareholders present and voting (in person online or by proxy, attorney or corporate representative) voted in favour of Merger Resolution 1;
- 98.46% of Paragon shareholders present and voting (in person online or by proxy, attorney or corporate representative) voted in favour of Merger Resolution 2;
- 96.01% of Paragon shareholders present and voting (in person online or by proxy, attorney or corporate representative) voted in favour of Merger Resolution 3;
- 99.90% of Paragon shareholders present and voting (in person online or by proxy, attorney or corporate representative) voted in favour of Merger Resolution 4;
- 99.92% of Paragon shareholders present and voting (in person online or by proxy, attorney or corporate representative) voted in favour of Merger Resolution 5; and
- 99.90% of Paragon shareholders present and voting (in person online or by proxy, attorney or corporate representative) voted in favour of Merger Resolution 6.

Details of the valid proxies received and votes cast are set out in **Error! Reference source not found.**

Next steps

Subject to the satisfaction of all other conditions, completion of the Merger is expected to occur on 3 June 2024.

Further information

For further information, please contact:

John Walstab
Director
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This announcement is authorised for release to the market by the Board of Directors of Paragon Care Limited.

Paragon Care Limited
General Meeting
Monday, 3 June 2024
Voting Results

The following information is provided in accordance with section 251AA(2) of *Corporations Act 2001 (Cth)*

Merger Resolution Details		Show of Hands	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results	
			Merger Resolution	Resolution Type	S or P	For	Against	Proxy's Discretion	Abstain		For
1.	Proposed issue of the Consideration Shares to the CH2	Ordinary	P	393,002,637 98.97%	471,818 0.12%	3,634,479 0.92%	654,094 -	400,149,922 99.88%	471,818 0.12%	654,094 -	Carried
2.	Approval of issue of Performance Rights to Mr John Walstab	Ordinary	P	259,200,280 97.19%	3,827,771 1.44%	3,660,462 1.37%	1,079,739 -	263,634,712 98.46%	4,132,771 1.54%	1,079,739 -	Carried
3.	Approval of waiver of vesting conditions for Performance Rights	Ordinary	P	239,159,920 95.60%	9,715,088 3.88%	1,294,060 0.52%	917,624 -	240,987,380 96.01%	10,020,088 3.99%	917,624 -	Carried
4.	Proposed appointment of David Collins as a director of ParagonCare	Ordinary	P	392,714,822 98.96%	389,059 0.10%	3,757,555 0.95%	903,592 -	397,551,347 99.90%	389,059 0.10%	903,592 -	Carried
5.	Proposed appointment of Carmen Riley as a director of ParagonCare	Ordinary	P	392,402,925 98.97%	327,547 0.08%	3,759,684 0.95%	1,274,872 -	397,241,579 99.92%	327,547 0.08%	1,274,872 -	Carried
6.	Proposed appointment of Peter Lacaze as a director of ParagonCare	Ordinary	P	392,781,413 98.95%	389,059 0.10%	3,759,684 0.95%	834,872 -	397,620,067 99.90%	389,059 0.10%	834,872 -	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.