

ASX ANNOUNCEMENT

4 June 2024

Australian Securities Exchange
Company Announcements Office

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Paragon Care Limited (ASX:PGC) (**Paragon**) has issued fully paid ordinary shares in Paragon pursuant to the proposed merger with CH2 Holdings Pty Limited (**CH2**) under which Paragon will acquire all of the issued share capital in CH2 in exchange for the issue of shares in Paragon (**Merger**).

Paragon gives notice under paragraph 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- 1 Paragon has issued 943,524,072 fully paid ordinary shares in Paragon (**Shares**) pursuant to the Merger, as announced to the ASX on 1 March 2024, 2 May 2024 and 3 June 2024;
- 2 the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 3 as at the date of this notice, Paragon has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Paragon; and
 - (b) sections 674 and 674A of the Corporations Act; and
- 4 as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice under paragraph 708A(6)(e) of the Corporations Act.

For further information, please contact:

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This announcement is authorised for release to the market by the Board of Directors of Paragon Care Limited.

About Paragon Care Limited

Paragon Care (ASX:PGC) is an Australian based listed company in the healthcare sector. It is a leading provider of medical equipment, devices, and consumables for the Australian and New Zealand healthcare markets. These are high growth markets driven by the aging of the population, continuously rising consumer expectations and increasing government spending. By combining a series of strategic acquisitions of class leading companies, Paragon Care has positioned itself to provide advanced technology solutions including equipment, consumables, and services for acute and ancillary care environments.