



## ASX Announcement

4<sup>th</sup> June 2024

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

### ISSUE AND ALLOTMENT OF SHARES - CLEANSING STATEMENT

The Directors of Sports Entertainment Group Limited (ASX: SEG) (**Company**) announce that the Company issued and allotted 2,272,728 ordinary shares at a purchase price of \$0.22 on 4<sup>th</sup> June 2024.

The shares have been issued under the Company's 15% placement capacity under Listing Rule 7.1.

As required by section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company advises:

1. the Company issued the shares without a disclosure document under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 and section 674A of the Corporations Act.
4. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

For further information, please contact:

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**Company Secretary**  
**Sports Entertainment Group Limited**  
**(03) 8825 6600**