

June 5, 2024

EXTENSION OF SHARE PURCHASE PLAN

MELBOURNE, Australia – Clean TeQ Water Limited (**Clean TeQ** or **Company**) (ASX: CNQ) advises that the closing date for the Share Purchase Plan offer (**SPP Offer**) and Placement Options Offer announced on 29 April 2024 will be extended to 5.00pm Friday, 21 June 2024 (AEST) by way of a supplementary prospectus dated 5 June 2024 (**Supplementary Prospectus**).

The Supplementary Prospectus is annexed to this ASX Announcement.

The extension of the SPP Offer is to allow further time for Eligible Shareholders to participate in the SPP Offer.

Eligible Shareholders who have already applied for SPP Securities under the SPP Offer are not required to re-submit their Application Form unless they wish to apply for additional SPP Securities up to the maximum application parcel of \$30,000. Shareholders wishing to participate in the SPP Offer can apply by making payment directly by BPay® or Electronic Funds Transfer (**EFT**) in accordance with the details in the Replacement Prospectus dated 16 May 2024 and the SPP Application Form.

Under the SPP Offer, registered shareholders as at 7.00pm (AEST) on Friday, 26 April 2024 (**Record Date**) can apply for any amount of SPP Shares in the Company from a minimum of \$1,000 up to a maximum of \$30,000 worth of SPP Shares at an issue price of \$0.31 per SPP Share. Participants in the SPP Offer will also be entitled to receive one free New Option with an exercise price of \$0.45 and expiring on 30 April 2026 for every three Shares issued under the SPP Offer. The Company intends to apply for quotation of the New Options on ASX, subject to compliance with the ASX Listing Rules.

The updated indicative timetable for the SPP Offer and Placement Options Offer is as follows:

Event*	Date
Record Date to identify Eligible Shareholders entitled to participate in the SPP Offer	7.00pm (AEST) on Friday, 26 April 2024
Announcement of Placement and SPP Offer	Monday, 29 April 2024
Lodgement of Prospectus and Replacement Prospectus with ASIC and ASX	Thursday, 16 May 2024
Opening Date of Offers	Thursday, 16 May 2024
Lodgement of Supplementary Prospectus	Wednesday, 5 June 2024
Closing Date of Offers	5.00pm (AEST) on Friday, 21 June 2024
Announcement of SPP Offer results	Wednesday, 26 June 2024
Issue of New Securities	Thursday, 27 June 2024
Official Quotation of SPP Shares on ASX	Friday, 28 June 2024
Subject to satisfying ASX requirements, Official Quotation of New Options under the Offers	Friday, 28 June 2024

** Note: These dates are indicative only and subject to change. The commencement of trading and quotation of the New Securities is subject to confirmation from the ASX. Subject to the Corporations Act and ASX Listing Rules, the Company reserves the right to vary these times and dates (other than in respect of events that have already occurred) in its absolute discretion by sending a revised timetable to ASX.*

If you have any questions regarding the SPP or how to deal with the offer, please contact your stockbroker or professional adviser, or Hannah Howlett on +61 (0) 450 648 064 from 8.30am to 5.00pm (AEST) Monday to Friday.

This announcement has been authorised for release to the ASX by the Board of Directors of Clean TeQ Water Limited.

For more information, please contact:

Hannah Howlett

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About Clean TeQ Water Limited (ASX: CNQ & OTCQX: CNQFC) – Clean TeQ Water is a global technology leader headquartered in Melbourne, Australia, specialising in providing economic and environmentally sustainable solutions to address critical issues related to freshwater scarcity, mine tailings, and metal recovery. While the company has traditionally implemented projects using the engineering, procurement, and construction (EPC) approach, there is a strategic shift towards projects that generate annuity income or equity through technology license agreements to provide a more sustainable and long-term business model. Clean TeQ Water's core markets include water and wastewater recycling, lithium production, and the remining and rehabilitation of mine tailings. These markets reflect a commitment to addressing environmental challenges and promoting responsible resource management. The company has a presence in various locations, with offices in Melbourne, Perth, Darwin, Leeuwarden (Netherlands), Beijing, and Tianjin. Additionally, Clean TeQ Water has established partnerships in Africa and Latin America, showcasing its commitment to addressing global challenges and collaborating with stakeholders on an international level.

For more information about Clean TeQ Water please visit www.cleanteqwater.com. To subscribe to our company updates, please visit [Subscribe For Updates | Clean TeQ Water](#).



Clean TeQ Water Limited

ACN 647 935 948

Supplementary Prospectus

Important Notices

This Supplementary Prospectus contains particulars of changes to, and supplements, the replacement prospectus dated 16 May 2024 (**Replacement Prospectus**), which replaced a prospectus dated 16 May 2024 (**Prospectus**) issued by Clean TeQ Water Limited ACN 647 935 948 (**Company**) in respect of:

- (a) an offer to Eligible Shareholders to subscribe for up to \$30,000 of new fully paid ordinary shares in the Company (**SPP Shares**), subject to any scale back, under a “share purchase plan” (**SPP**) at an issue price of \$0.31 per SPP Share, with one free New Option for every three SPP Shares subscribed for, targeting to raise up to \$1 million (before costs), with the ability to accept oversubscriptions (**SPP Offer**); and
 - (b) the Placement Options Offer,
- (together, the **Offers**).

New Options attaching to the New Shares issued under both the Placement Options Offer and the SPP Offer have an exercise price of \$0.45 each and can be exercised at any time on or before 30 April 2026.

This Supplementary Prospectus is dated 5 June 2024 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. ASIC, the ASX and their respective officers take no responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Replacement Prospectus. To the extent of any inconsistency between this Supplementary Prospectus and the Replacement Prospectus, the provisions of this Supplementary Prospectus will prevail.

Unless otherwise indicated, terms defined and used in the Replacement Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus and the Replacement Prospectus are important documents that should be read together, in their entirety. If you have any questions about any of the New Securities being offered under the Replacement Prospectus or any other matter, you should consult your professional advisors.

Other than as set out below, all details in relation to the Replacement Prospectus remain unchanged.

2. Extension of Offer Period

2.1 This Supplementary Prospectus is intended to amend the Replacement Prospectus to extend the Closing Date of the Offer until 5:00pm (AEST) on Friday, 21 June 2024 to:

- (a) allow extra time for Eligible Shareholders to apply for New Securities under the Offers; and
- (b) provide investors with a revised indicative timetable for the Offers.

3. Amendments to Replacement Prospectus

- 3.1 The Closing Date of the Offers is amended to Friday, 21 June 2024. All references to the Closing Date of the Offers as “Friday, 7 June 2024” are amended to “Friday, 21 June 2024”.
- 3.2 The indicative timetable in the Key Metrics section 1.1 of the Replacement Prospectus is amended as follows:

Event*	Date
Record Date to identify Eligible Shareholders entitled to participate in the SPP Offer	7.00pm (AEST) on Friday, 26 April 2024
Announcement of Placement and SPP Offer	Monday, 29 April 2024
Lodgement of Prospectus and Replacement Prospectus with ASIC and ASX	Thursday, 16 May 2024
Opening Date of Offers	Thursday, 16 May 2024
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4. How to access the Offers

Shareholders may access the Replacement Prospectus, Supplementary Prospectus and the BPAY/EFT payment details via the following website:

www.computersharecas.com.au/cnqspp

Alternatively, Shareholders may request a paper copy of the Replacement Prospectus, Supplementary Prospectus and personalised Application Forms from the Company by contacting:

info@cleanteqwater.com

5. Target market determination

In accordance with the design and distribution obligations under the Corporations Act, the Company has determined the target market for the offer of New Options issued under the Replacement Prospectus. The Company has prepared a target market determination in respect of the New Options which is available on the Company’s website at <https://www.cleanteqwater.com/investors/asx-announcements/>.

The Clean TeQ Directors have reviewed the target market determination and confirms that it remains appropriate.

6. No investor action required

As the content of this Supplementary Prospectus is not considered by the Company to be materially adverse to investors, no action needs to be taken by investors who have already applied for New Securities under the Replacement Prospectus before the date of this Supplementary Prospectus.

7. Director Authorisation

This Supplementary Prospectus is issued by Clean TeQ Water Limited and its issue has been authorised by a resolution of its Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of Clean TeQ Water Limited



Mr Ian Knight
Chairman
Clean TeQ Water Limited